

## AGENDA

Eau Claire County

Aging & Disability Resource Center Board | Committee on Finance & Budget

Monday, August 5, 2024, 4 P.M.

Eau Claire County Government Center – County Board Room 1277

Those wishing to make public comments must submit their name and address no later than 30 minutes prior to the meeting to [karen.hauck@eauclairecounty.gov](mailto:karen.hauck@eauclairecounty.gov). Comments are limited to 3 minutes; you will be called on during the public section of the meeting. Written comments will also be accepted and should be submitted to [karen.hauck@eauclairecounty.gov](mailto:karen.hauck@eauclairecounty.gov)

Join from meeting link:

<https://eauclairecounty.webex.com/eauclairecounty/j.php?MTID=m0a1b03988bd770c8cf81074369c3ab83>

Join from meeting number:

Access Code: 2530 669 2891 Meeting Password: sgG3QJEKM66

Join from phone: 1-415-655-0001 US Toll, Access Code: 25306692891##

*A majority of the county board may be in attendance at this meeting, however, only members of the committee may take action on an agenda item.*

1. Welcome & Call to Order
2. Confirmation of Meeting Notice
3. Roll Call/Introductions
4. Public Comment
5. Review of July 15<sup>th</sup>, 2024, ADRC Board Minutes/Discussion- Action Handout #1
6. 2025 Requested ADRC Budget / Discussion – Action Handout #2
7. Future Meeting August 19<sup>th</sup> / Discussion – Action
8. Future Agenda Items – Revisit ADRC By-Laws, ADA Resources, Draft of the Aging Plan, Options Counseling Training
9. Adjourn

Prepared by Karen Hauck

PLEASE NOTE: Upon reasonable notice, efforts will be made to accommodate the needs of individuals with disabilities through sign language, interpreters, remote access, or other auxiliary aids. Contact the clerk of the committee or Administration for assistance (715-839-5106). For additional information on ADA requests, contact the County ADA Coordinator at 839-7335, (FAX) 839-1669 or 839-4735, TTY: use Relay (711) or by writing to the ADA Coordinator, Human Resources, Eau Claire County Courthouse, 721 Oxford Avenue, Eau Claire, WI 54703.

**MINUTES**

Eau Claire County

Aging &amp; Disability Resource Center Board

Monday, July 15, 2024, Eau Claire County Government Center Room 1301/1302  
4 P.M.

Welcome & Call to Order:	Meeting was called to order by Chair, Tami Schraufnagel at 4 P.M.
Confirmation of Meeting Notice:	Confirmed
Roll Call:	Bill Libberton, Tami Schraufnagel, John Folstad, Thomas Vue, Jean Doty, Deirdre Jenkins, Sandra Romey, Terri Stanley, Sue Miller
Others Present:	Katherine Schneider, Linda Struck, Betsy Henck, Lisa Riley, Karen Hauck
Public Comment:	None received

Review of June 17, 2024, ADRC Board Minutes / Discussion – Action, Handout #1 – Sue Miller motioned to approve as presented. All in favor none opposed. John Folstad asked follow up questions from the previous meeting about who holds the Eau Claire County Privacy Officer position, Linda Struck replied that Human Resources holds that position. John also asked about the Confidentiality Agreement. Linda replied that it is up to each board member to sign if they so choose, and that any personal information shared would be held in closed session.

State Required ADRC Board Composition / Discussion – Handout #2 – Linda led the discussion and review of the current ADRC of Eau Claire County By-laws about the ADRC Board composition and the state of Wisconsin requirements. Agenda item added for future discussion and action of the ADRC of Eau Claire County By-laws.

ADRC Board Citizen Member Vacancy / Discussion – Action, Handout #3 – Discussion was held reflecting on the current ADRC of Eau Claire County By-laws and each applicant. Sue motions to accept the application of Jonathan Wessel to fill the Citizen Member Vacancy. Roll call vote: John Folstad– yes, Dierdre Jenkins – yes, Jean Doty–no, Sue Miller– no, Thomas Vue–yes, Sandra Romey–yes, Bill Libberton – no, Terri Stanley – yes, Tami Schraufnagel - yes. Motioned passed to approve Johathan Wessel to the ADRC Board. All applicants will be notified, and the recommendation will be submitted to the Eau Claire County Board of Supervisors for approval.

General ADRC Transportation Training / Discussion, Handout #4 – Manager, Betsy Henck led the training of the ADRC Transportation programs. Katherine Schneider, spoke in favor of Project 2 Sunday transportation and the role it holds in the community for the social and emotional needs of the community. specifically, the Sunday rides. Terri Stanley and Tami both comment that Sunday transportation is an important community service.

Nutrition Funding Resolution / Discussion – Action, Handout #5 - Sue motions to adopt the resolution as presented. All in favor of. None opposed.

Resource Center Updates –

Local Advocacy Event – Linda stated that the event was a success and that local representatives attended.

ADRC Director’s Leave – The Joint Committee budget meeting will be held on August 5<sup>th</sup> and Director, Linda Struck, will be gone from the office approximately three weeks following the Joint Committee meeting. Managers Betsy Henck and Lisa Riley will be available for any questions and to support the board if Linda is not available.

August 19<sup>th</sup> Board Meeting – The August 19<sup>th</sup> ADRC Board meeting will stay on the calendar until after the August 5<sup>th</sup> meeting and reconsidered at that time.

Joint Committee Meeting with Finance and Budget Committee, August 5, 2024, 4:00 P.M. at the Eau Claire County Government Center, Rooms 1301/1302.

Advocacy/Unmet Needs – None discussed.

Future Agenda Items – Revisit ADRC By-Laws, ADA Resources, Draft of the Aging Plan, Options Counseling Training, August 19<sup>th</sup> Meeting.

Tami adjourned the meeting at 5:35 P.M.

Respectfully submitted,

Karen Hauck, Clerk  
Aging & Disability Resource Center Board

## ADRC

### DEPARTMENT MISSION

To advocate for individuals age 60+ and adults living with disabilities, and assist them in securing needed services or benefits, live with dignity and security, and achieve maximum independence and quality of life.

### DEPARTMENT BUDGET HIGHLIGHTS

- Requesting an additional \$104,143 county levy.
- Remaining Resource Center Covid funding used as of September 2024 (\$117,905).
- 82% increase in Paratransit rate per ride.

### STRATEGIC DIRECTION AND PRIORITY ISSUES

- Community Engagement- Increase targeted outreach efforts through community events, partnerships with local organizations, and targeted marketing to ensure awareness among all.
- Outcome Measurement- Use established metrics to evaluate the effectiveness of services and programs, using data to inform continuous quality improvement.
- Research and Innovation- Stay updated on trends and innovations in the field to implement evidence-based practices and service delivery models.
- Technology Utilization- Promote the use of assistive technologies and digital tools to enhance the independence and quality of life for those we work with.

### TRENDS AND ISSUES ON THE HORIZON

- The population of those age 60+ continues to increase at a rapid rate as the baby boomers grow older. All communities throughout the United States are experiencing this to some degree, and Eau Claire County is no exception. From 2010 to 2020, Eau Claire County had an increase of 26%, and from 2020 to 2040, we are projecting to have an additional increase of 18%, in this population.
- The absence of Covid Pandemic funding will be significant for the ADRC, primarily the Nutrition Program (Meals on Wheels/Congregate Dining). Due to population increases in older adults, service demand for our programs continues to increase significantly, however the funding remains stagnant.
- The population boom and the labor shortage has put a strain on all resources for seniors and people living with a disability, such as low-income housing, nursing home beds, and most of all caregiver support.
- We rely heavily on volunteers for our Nutrition program. In 2023 it equated to 5.5 FTEs; however, this is a 16% reduction from 5 years ago. When we don't have volunteers, the workload falls on ADRC staff.

### BUDGET CHANGES: REVENUES

- No changes anticipated

### BUDGET CHANGES: EXPENDITURES

- Transportation services for Project 2 Plus (Sunday rides) and Project 2 Agency (Agency rides outside of bus hours) will be eliminated due to an 82% increase in paratransit rate (\$42,105).

# ADRC

## POSITION CHANGES IN 2025

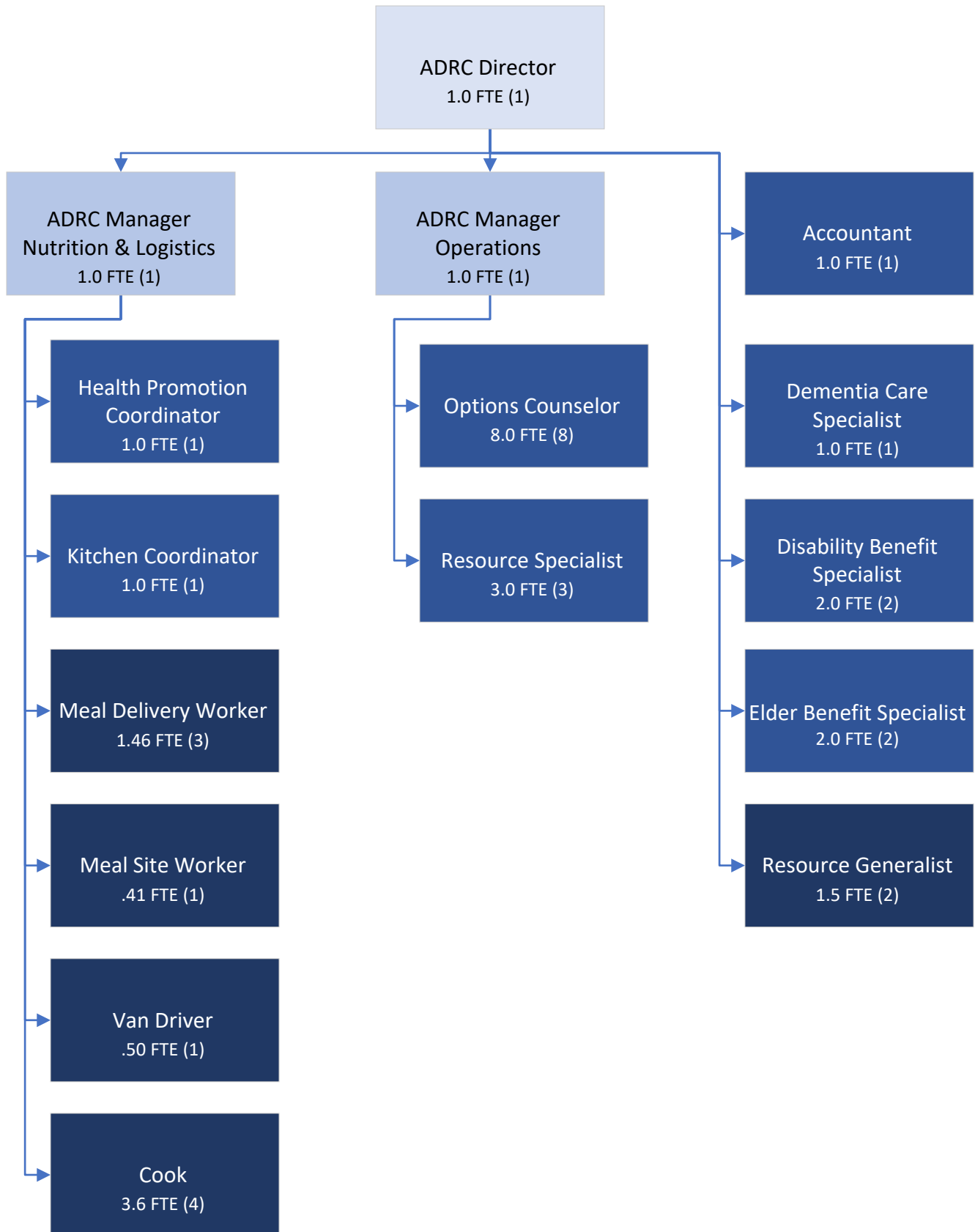
- Abolish .5 FTE Van Driver (\$20,724). We have an 82% increase in paratransit rate, so services are being reduced, including the rural van services.

## KEY ASSUMPTIONS AND POTENTIAL RISKS

- Medical Assistance Match dollars can fluctuate based on 100%-time reporting.
- Even with a \$21,147 ADRC grant increase, Eau Claire County and many other ADRC's statewide continue to be underfunded.
- Nutrition Program income
  - Federally Older Americans Act (OAA) Nutrition funding was cut by \$8 million dollars (Statewide average local funding is 29% (levy, tribal support), however only 2.24% is state funding), however Meals on Wheels Programs continue to be on the rise. Eau Claire County has seen a 66% increase in home delivered meals from 2019 to 2023.
  - Participant Donations have an associated risk due to their voluntary nature, and although we recommend a donation of \$5.00/meal, in 2023 our average donation for home delivered meals was only \$3.53.
  - Managed Care Organization payments fluctuate depending on participant enrollment and with the recent privatization of some MCO's, some MOW programs have seen a drastic reduction of participants.
  - Budget assumes transfer of 40% Congregate Dining funds to Meals on Wheels is approved by GWAAR, our state oversight agency. The risk is if GWAAR does not approve this transfer, we will be underfunded in the Meals on Wheels program.

# Aging and Disability Resource Center (ADRC)

2024 FTE: 29.47



## Resource Center

The ADRC offers information and assistance and access to a wide variety of services for people age 60 and older; adults with disabilities and their caregivers regardless of income. The ADRC provides information on a broad range of programs and services, helps people understand the various long-term care options available to them, helps people apply for programs and benefits, serves as the access point for publicly funded long-term care, provides support for people living with dementia and their care partners and offers evidence based health promotion and prevention classes.

OUTPUTS	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u> <u>(YTD)*</u>	
Information & assistance contacts	17,619	18,432	19,051	10,315	
Unduplicated number of people receiving assistance	5,093	5,456	5,693	3,627	
Contacts for assistance ages 60+	14,068	14,655	14,831	8,129	
Contacts for assistance ages 18-59	3,551	3,777	4,220	2,186	
Options Counseling Referrals	1,881	1,505	1,511	810	
Youth Transition Referrals	26	30	47	20	
Disability Benefit Specialist Referrals	285	398	374	188	
Elder Benefit Specialist Referrals	640	618	550	356	
Medicare Annual Open Enrollment Referrals (October 15 - December 7)	187	187	215	N/A	
Total Family Care Enrollments	198	290	249	111	
Total IRIS Enrollments	44	30	56	30	
Medical Assistance Applications the ADRC Assisted With	217	188	189	124	
Functional Screens Completed	329	388	408	182	
Memory Screens Completed	66	98	132	89	
Total Prevention & Health Promotion Classes Offered	30	34	33	16	
Total Number of Participants in Prevention & Health Promotion Classes	431	513	531	272	
Adaptive Equipment Loans	397	260	357	193	
Total number of volunteers for prevention	11	12	14	11	
Hours donated by volunteers for prevention	372	411	516	268	
Individuals receiving supportive and/or respite services	53	50	62	45	
Staff presentations, workshops, support groups, and education outreach	159	203	213	81	
Number of people attending presentations, workshops, support groups, and education outreach	1,768	4,765	3,608	1,571	
<i>*YTD indicates Jan-Jun Results</i>					
OUTCOMES	Benchmark	2021	2022	2023	2024 (YTD)*
Less than 5% of calls coming into the ADRC queue will be abandoned by the caller	5%	3.4%	3.8%	5.0%	3.9%
95% of individuals responding to Prevention & Health Promotion post class surveys will indicate the information and education provided met or exceeded their expectations.	95%	98%	100%	100%	100%
<i>*YTD indicates Jan-Jun Results</i>					

## Nutrition

This program includes Meals on Wheels delivered throughout the county. Senior dining sites located at the Augusta Senior Center, LE Phillips Senior Center, and St. John's Apartments are included. Additional services that support nutrition are also a part of this program area such as the liquid supplement program and volunteer drivers for Meals on Wheels.

OUTPUTS	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u> <u>(YTD)*</u>	
Congregate meals served	897	5,001	7,770	4,731	
Meals on Wheels delivered	89,334	96,007	99,677	51,344	
Contracted Meals	24,866	22,158	27,854	14,439	
People served	1,166	1,388	1,440	1,123	
Cases of Liquid Supplements distributed	708	676	840	555	
Nutrition Risk Screens completed	528	608	662	284	
Total average number of volunteers	160	169	172	182	
Hours donated by volunteers	12,212	11,817	11,440	6,248	
<i>*YTD indicates Jan-Jun Results</i>					
OUTCOMES	Benchmark	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u> <u>(YTD)*</u>
Average food-supply costs per meal will be below \$4.00/meal.	\$2.90	\$3.13	\$3.93	\$4.18	\$3.17
<i>*YTD indicates Jan-Jun Results</i>					

## Transportation

The county partners with the City of Eau Claire to provide transportation for people age 60+ and adults with disabilities who do not have access to transportation. Rides are provided for medical, nutritional, social, and employment purposes. The program is funded with a WI Department of Transportation grant and levy match.

OUTPUTS	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u> <u>(YTD)*</u>	
Total number of Project 1 paratransit rides (normal bus hours)	8,203	8,788	9,784	4,123	
Total number of Project 2 paratransit rides (non-bus hours)	1,901	1,856	2,005	784	
Total number of out of county trips	1,683	1,194	1,060	419	
Total number of trips with ADRC van	749	989	982	583	
Total number of rides for people age 60+ (all rides)	4,687	4,573	5,373	2,352	
Total number of rides for people with disabilities (all rides)	7,086	7,265	7,476	2,974	
<i>*YTD indicates Jan-Jun Results</i>					
OUTCOMES	Benchmark	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u> <u>(YTD)*</u>
90% of users responding to semi annual surveys will indicate they are satisfied to very satisfied with Specialized Transportation services.	90%	96%	97%	97%	N/A
<i>*YTD indicates Jan-Jun Results</i>					



# ADRC

## Overview of Revenues and Expenditures

Revenues	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-County Funding	\$227,400	\$405,642	\$405,642	\$509,785	26%
04-Intergovernment Grants and Aid	\$2,526,520	\$2,561,144	\$2,590,376	\$2,570,548	0%
06-Public Charges for Services	\$355,378	\$352,300	\$369,609	\$369,600	5%
09-Other Revenue	\$381,559	\$313,800	\$352,183	\$344,800	10%
11-Fund Balance Applied	-	-	-	\$1,105	
12-Fund Transfers	\$33,500	-	-	-	
<b>Total Revenues:</b>	<b>\$3,524,358</b>	<b>\$3,632,886</b>	<b>\$3,717,810</b>	<b>\$3,795,838</b>	<b>4%</b>

Expenditures	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-Regular Wages	\$1,738,130	\$1,850,245	\$1,875,220	\$1,928,636	4%
02-OT Wages	\$4,142	-	\$1,789	-	
03-Payroll Benefits	\$648,784	\$699,130	\$693,671	\$761,398	9%
04-Contracted Services	\$356,212	\$380,609	\$415,772	\$372,370	-2%
05-Supplies & Expenses	\$766,599	\$664,328	\$693,910	\$671,120	1%
07-Fixed Charges	\$61,302	\$25,472	\$37,722	\$50,174	97%
09-Equipment	\$114,268	\$13,102	\$13,375	\$12,140	-7%
<b>Total Expenditures:</b>	<b>\$3,689,437</b>	<b>\$3,632,886</b>	<b>\$3,731,459</b>	<b>\$3,795,838</b>	<b>4%</b>

<b>Net Surplus/(Deficit)- ADRC</b>	<b>(\$165,080)</b>	<b>\$0</b>	<b>(\$13,649)</b>	<b>\$0</b>	
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## ADRC

### Summary of Revenues and Expenditures by Program

Revenues	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
Resource Center	\$2,115,425	\$2,164,952	\$2,222,302	\$2,265,170	5%
Nutrition	\$1,058,748	\$1,132,481	\$1,167,336	\$1,202,496	6%
Transportation	\$350,185	\$335,453	\$328,172	\$328,172	-2%
ADRC Overhead	-	-	-	-	
<b>Total Revenues:</b>	<b>\$3,524,358</b>	<b>\$3,632,886</b>	<b>\$3,717,810</b>	<b>\$3,795,838</b>	<b>4%</b>

Expenditures	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
Resource Center	\$2,025,503	\$2,164,952	\$2,166,724	\$2,265,170	5%
Nutrition	\$1,194,954	\$1,132,481	\$1,183,370	\$1,202,496	6%
Transportation	\$468,980	\$335,453	\$381,365	\$328,172	-2%
ADRC Overhead	-	-	-	-	
<b>Total Expenditures:</b>	<b>\$3,689,437</b>	<b>\$3,632,886</b>	<b>\$3,731,459</b>	<b>\$3,795,838</b>	<b>4%</b>

Net	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
Resource Center	\$89,922	-	\$55,578	-	
Nutrition	(\$136,206)	-	(\$16,034)	-	
Transportation	(\$118,795)	-	(\$53,193)	-	
ADRC Overhead	-	-	-	-	
<b>Total Net:</b>	<b>(\$165,080)</b>	<b>\$0</b>	<b>(\$13,649)</b>	<b>\$0</b>	

# ADRC

## Program Revenues and Expenditures: Resource Center

Revenues	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-County Funding	\$171,491	\$198,442	\$198,442	\$262,576	32%
04-Intergovernment Grants and Aid	\$1,866,535	\$1,953,410	\$2,010,517	\$1,990,689	2%
06-Public Charges for Services	\$11,879	\$10,000	\$9,933	\$10,000	0%
09-Other Revenue	\$32,020	\$3,100	\$3,410	\$800	-74%
11-Fund Balance Applied	-	-	-	\$1,105	
12-Fund Transfers	\$33,500	-	-	-	
<b>Total Revenues:</b>	<b>\$2,115,425</b>	<b>\$2,164,952</b>	<b>\$2,222,302</b>	<b>\$2,265,170</b>	<b>5%</b>

Expenditures	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-Regular Wages	\$1,282,785	\$1,377,505	\$1,392,622	\$1,446,165	5%
02-OT Wages	\$696	-	\$251	-	
03-Payroll Benefits	\$553,781	\$603,290	\$577,263	\$631,849	5%
04-Contracted Services	\$74,756	\$74,148	\$90,671	\$68,590	-7%
05-Supplies & Expenses	\$68,781	\$73,228	\$72,208	\$77,467	6%
07-Fixed Charges	\$26,652	\$25,472	\$22,722	\$30,174	18%
09-Equipment	\$18,052	\$11,309	\$10,987	\$10,925	-3%
<b>Total Expenditures:</b>	<b>\$2,025,503</b>	<b>\$2,164,952</b>	<b>\$2,166,724</b>	<b>\$2,265,170</b>	<b>5%</b>

<b>Net Surplus/(Deficit)- Resource Center</b>	<b>\$89,922</b>	<b>\$0</b>	<b>\$55,578</b>	<b>\$0</b>	
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# ADRC

## Program Revenues and Expenditures: Nutrition

Revenues	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-County Funding	-	\$151,291	\$152,505	\$192,514	27%
04-Intergovernment Grants and Aid	\$380,441	\$328,190	\$306,382	\$306,382	-7%
06-Public Charges for Services	\$343,499	\$342,300	\$359,676	\$359,600	5%
09-Other Revenue	\$334,808	\$310,700	\$348,773	\$344,000	11%
11-Fund Balance Applied	-	-	-	-	
12-Fund Transfers	-	-	-	-	
<b>Total Revenues:</b>	<b>\$1,058,748</b>	<b>\$1,132,481</b>	<b>\$1,167,336</b>	<b>\$1,202,496</b>	<b>6%</b>

Expenditures	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-Regular Wages	\$426,133	\$444,133	\$452,833	\$455,804	3%
02-OT Wages	\$3,437	-	\$1,534	-	
03-Payroll Benefits	\$91,708	\$92,511	\$112,955	\$121,595	31%
04-Contracted Services	\$10,916	\$16,392	\$10,317	\$10,229	-38%
05-Supplies & Expenses	\$635,596	\$578,100	\$588,791	\$593,653	3%
07-Fixed Charges	\$23,100	-	\$15,000	\$20,000	
09-Equipment	\$4,064	\$1,345	\$1,940	\$1,215	-10%
<b>Total Expenditures:</b>	<b>\$1,194,954</b>	<b>\$1,132,481</b>	<b>\$1,183,370</b>	<b>\$1,202,496</b>	<b>6%</b>

<b>Net Surplus/(Deficit)- Nutrition</b>	<b>(\$136,206)</b>	<b>\$0</b>	<b>(\$16,034)</b>	<b>\$0</b>	
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# ADRC

## Program Revenues and Expenditures: Transportation

Revenues	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-County Funding	\$55,909	\$55,909	\$54,695	\$54,695	-2%
04-Intergovernment Grants and Aid	\$279,544	\$279,544	\$273,477	\$273,477	-2%
06-Public Charges for Services	-	-	-	-	
09-Other Revenue	\$14,732	-	-	-	
11-Fund Balance Applied	-	-	-	-	
12-Fund Transfers	-	-	-	-	
<b>Total Revenues:</b>	<b>\$350,185</b>	<b>\$335,453</b>	<b>\$328,172</b>	<b>\$328,172</b>	<b>-2%</b>

Expenditures	2023	2024	2024	2025	%
	Actual	Adjusted Budget	Estimate	Request	Change
01-Regular Wages	\$29,212	\$28,607	\$29,765	\$26,667	-7%
02-OT Wages	\$8	-	\$4	-	
03-Payroll Benefits	\$3,294	\$3,329	\$3,453	\$7,954	139%
04-Contracted Services	\$270,541	\$290,069	\$314,784	\$293,551	1%
05-Supplies & Expenses	\$62,222	\$13,000	\$32,911	-	-100%
07-Fixed Charges	\$11,550	-	-	-	
09-Equipment	\$92,152	\$448	\$448	-	-100%
<b>Total Expenditures:</b>	<b>\$468,980</b>	<b>\$335,453</b>	<b>\$381,365</b>	<b>\$328,172</b>	<b>-2%</b>

<b>Net Surplus/(Deficit)- Transportation</b>	<b>(\$118,795)</b>	<b>\$0</b>	<b>(\$53,193)</b>	<b>\$0</b>	
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# ADRC

## Budget Analysis

	<b>2024 Adjusted Budget</b>	<b>Transp Program Reduction</b>	<b>Transp Van Driver Abolished</b>	<b>Cost to Continue Operations in 2025</b>	<b>2025 Requested Budget</b>
<b>01-County Funding</b>	\$405,642	-	-	\$104,143	\$509,785
<b>04-Intergovernment Grants and Aid</b>	\$2,561,144	(\$42,105)	(\$20,724)	\$72,233	\$2,570,548
<b>06-Public Charges for Services</b>	\$352,300	-	-	\$17,300	\$369,600
<b>09-Other Revenue</b>	\$313,800	-	-	\$31,000	\$344,800
<b>11-Fund Balance Applied</b>	-	-	-	\$1,105	\$1,105
<b>12-Fund Transfers</b>	-	-	-	-	-
<b>Total Revenues</b>	<b>\$3,632,886</b>	<b>(\$42,105)</b>	<b>(\$20,724)</b>	<b>\$225,781</b>	<b>\$3,795,838</b>

<b>01-Regular Wages</b>	\$1,850,245	-	(\$19,251)	\$97,642	\$1,928,636
<b>02-OT Wages</b>	-	-	-	-	-
<b>03-Payroll Benefits</b>	\$699,130	-	(\$1,473)	\$63,741	\$761,398
<b>04-Contracted Services</b>	\$380,609	(\$42,105)	-	\$33,866	\$372,370
<b>05-Supplies &amp; Expenses</b>	\$664,328	-	-	\$6,792	\$671,120
<b>07-Fixed Charges</b>	\$25,472	-	-	\$24,702	\$50,174
<b>09-Equipment</b>	\$13,102	-	-	(\$962)	\$12,140
<b>Total Expenditures</b>	<b>\$3,632,886</b>	<b>(\$42,105)</b>	<b>(\$20,724)</b>	<b>\$225,781</b>	<b>\$3,795,838</b>

# ADRC

## Revenue Assumptions

	2023	2024	2024	2025		
Revenue Source	Actual	Budget	Estimate	Request	Assumptions	Confidence Level %
Property Taxes	171,491	198,442	198,442	262,576	County funding request	100%
Alzheimers Family Care Supp Grant	37,504	41,956	44,138	44,138	2024 Contract	90%
Spap Grant	7,364	5,840	5,840	5,840	2024 Contract	90%
Mippa Grant	4,682	4,682	5,950	5,950	2024 Contract	90%
Title Iiid	6,192	6,082	5,726	5,726	2024 Contract	90%
Ship Grant	5,535	6,097	6,097	2,805	2025 Contract	90%
Title Iiib	83,108	83,108	83,860	83,860	2024 Contract	90%
State Benefit Specialist	28,215	28,215	28,215	28,215	2024 Contract	90%
Title Iiie	44,061	44,061	42,917	42,917	2024 Contract	90%
Adrc Grant	742,485	732,050	753,197	753,197	2024 Contract	90%
Adrc Fed	877,353	910,641	916,672	1,018,041	Apr 2024 YTD Avg MA Rate 44%	60%
Arpa/Iiid	4,722	-	4,722	-	Done in 2024	100%
Arpa/Iii E	2,668	-	32,030	-	Done in 2024	100%
Arpa/Iiib	22,646	90,678	81,153	-	Done in 2024	100%
Ae Equipment Fees	4,002	4,000	3,963	4,000	Apr 2024 YTD Annlzd	90%
Health Promo Fees	7,877	6,000	5,970	6,000	Apr 2024 YTD Annlzd	90%
Other Contributions	5,695	-	-	-	do not budget for donations	100%
Donation Dcs	1,170	-	250	-	do not budget for donations	100%
Prior Year Revenue	22,805	-	-	-	do not budget for this	100%
Final Affairs Conf Revenue	-	800	800	800	Historical Actual	100%
Caregiver Skills Fair Revenue	2,350	2,300	2,360	-	0	0%
Transfer From General Fund	33,500	-	-	-	do not budget for this	0%
Fund Balance Applied	-	-	-	1,105	Caregiver Skills Fair Carryover from 2024	100%

# ADRC

## Revenue Assumptions

	2023	2024	2024	2025		
Revenue Source	Actual	Budget	Estimate	Request	Assumptions	Confidence Level %
Property Taxes	-	151,291	152,505	192,514	County funding request	100%
Senior Community Services	9,136	9,136	9,136	9,136	2024 Contract	90%
Nsip	54,427	48,985	42,549	42,549	2024 Contract	90%
Title Iii C-1	187,567	109,867	182,260	182,260	2024 Contract	90%
Title Iii C-2	86,957	160,202	72,437	72,437	2024 Contract	90%
Full Pmt Meals C-1	361	-	871	800	Apr 2024 YTD Annlzd	90%
Full Pmt Meals C-2	152,820	148,700	160,800	160,800	Apr 2024 YTD Annlzd	70%
Meal Subcontracts	163,984	172,600	172,805	172,800	Apr 2024 YTD Annlzd	90%
Catering	2,734	-	-	-	do not budget for this	100%
Liquid Supplement	23,600	21,000	25,200	25,200	Apr 2024 YTD Annlzd	90%
C2/ Asset Sale Revenue	336	-	-	-	do not budget for this	100%
Donations C-1	33,243	19,500	40,967	41,000	Apr 2024 YTD Annlzd	80%
Donations C-2	294,114	284,200	293,230	293,000	Apr 2024 YTD Annlzd	80%
Prior Year Revenue	-	-	4,251	-	do not budget for this	100%
Fundraising Nutrition	7,115	7,000	10,325	10,000	2024 Actual - March 4 Meals Campaign	80%
Property Taxes	55,909	55,909	54,695	54,695	County funding request	100%
85.21 Transp Grant	279,544	279,544	273,477	273,477	2024 Contract	90%
Interest Income 85.21 Transp	14,732	-	-	-	do not budget for this	100%
Arpa/ Iii C-2	42,354	-	-	-	No longer receiving this grant	100%
<b>TOTAL</b>	<b>\$3,524,358</b>	<b>\$3,632,886</b>	<b>\$3,717,810</b>	<b>\$3,795,838</b>		



# ADRC

## Grant Funding

	2023	2024	2024	2025	
Revenue Source	Actual	Budget	Estimate	Request	Grant Details
Alzheimers Family Care Supp Grant	37,504	41,956	44,138	44,138	Older Americans Act (OAA) - Title III Contract Alzheimer's Family and Caregiver Support Program (AFCSP)
Spap Grant	7,364	5,840	5,840	5,840	State Pharmaceutical Assistance Program (SPAP)
Mippa Grant	4,682	4,682	5,950	5,950	Medicare Improvements for Patients and Providers Act (MIPPA)
Title Iiid	6,192	6,082	5,726	5,726	Older Americans Act (OAA) - Title III Contract Disease Prevention and Health Promotion Services (IIID)
Ship Grant	5,535	6,097	6,097	2,805	State Health Insurance Assistance Program (SHIP)
Title Iiib	83,108	83,108	83,860	83,860	Older Americans Act (OAA) - Title III Contract Supportive Services and Senior Centers (IIIB)
State Benefit Specialist	28,215	28,215	28,215	28,215	State Elder Benefit Specialist Program
Title Iiie	44,061	44,061	42,917	42,917	Older Americans Act (OAA) - Title III Contract National Family Caregiver Support Program (NFCSP/IIIE)
Adrc Grant	742,485	732,050	753,197	753,197	Aging and Disability Resource Center Grant
Adrc Fed	877,353	910,641	916,672	1,018,041	Grants that receive MA match funding include ADRC, SPAP and State Elder Benefit Specialist Program
Arpa/Iiid	4,722	-	4,722	-	Done in 2024
Arpa/Iii E	2,668	-	32,030	-	Done in 2024
Arpa/Iiib	22,646	90,678	81,153	-	Done in 2024
Senior Community Services	9,136	9,136	9,136	9,136	Older Americans Act (OAA) - Title III Contract Senior Community Services Program (SCS)
Nsip	54,427	48,985	42,549	42,549	Nutrition Services Incentive Program (NSIP)
Title Iii C-1	187,567	109,867	182,260	182,260	Older Americans Act (OAA) - Title III Contract Congregate Meal Program (IIIC1)
Title Iii C-2	86,957	160,202	72,437	72,437	Older Americans Act (OAA) - Title III Contract Home Delivered Meals Program (IIIC2)
85.21 Transp Grant	279,544	279,544	273,477	273,477	Specialized Transportation Assistance Grant
Arpa/ Iii C-2	42,354	-	-	-	No longer receiving this grant
<b>TOTAL</b>	<b>\$2,526,520</b>	<b>\$2,561,144</b>	<b>\$2,590,376</b>	<b>\$2,570,548</b>	

# ADRC

## Contracted Services Summary

	2023	2024	2024	2025
Expenditure Type	Actual	Budget	Estimate	Request
Professional Services	12,282	12,500	11,229	12,000
Utility Services	13,961	20,567	14,709	12,660
Repairs And Maintenance	-	-	-	-
Other Contracted Services	329,969	347,542	389,834	347,710
<b>Total</b>	<b>\$356,212</b>	<b>\$380,609</b>	<b>\$415,772</b>	<b>\$372,370</b>

# ADRC

## Contracted Services Detail

	2023	2024	2024	2025		
Expenditure	Actual	Budget	Estimate	Request	Description	Expenditure Type
Iiie/ Adult Day Care	1,350	2,326	-	-	Respite Services for Caregivers	Other Contracted Services
Iiie/ Chore	1,314	-	2,915	943	Respite Services for Caregivers	Other Contracted Services
Iiie/ Homemaker	7,410	3,445	8,592	2,778	Respite Services for Caregivers	Other Contracted Services
Iiie/ Personal Care	9,545	5,784	11,914	3,852	Respite Services for Caregivers	Other Contracted Services
Iiie/ Respite	5,513	675	11,602	3,752	Respite Services for Caregivers	Other Contracted Services
Iiie/ Ae Equipment	401	-	123	40	Respite Services for Caregivers	Other Contracted Services
Iiie/ Grandchildren Only Services	664	-	2,866	927	Respite Services for Caregivers	Other Contracted Services
Alzheimers/ Adult Day Care	1,620	4,536	-	-	Respite Services for Caregivers	Other Contracted Services
Alzheimers/ Homecare	3,213	2,835	1,508	1,508	Respite Services for Caregivers	Other Contracted Services
Alzheimers/ Personal Care	-	-	322	322	Respite Services for Caregivers	Other Contracted Services
Alzheimers/ Respite	23,199	26,750	29,148	29,148	Respite Services for Caregivers	Other Contracted Services
Adrc Admin/ Contracted Services	891	2,000	1,123	2,000	Software	Other Contracted Services
Adrc Admin/ Accounting & Audit	2,184	2,000	1,282	2,000	Audit	Professional Services
Adrc Admin/ Other Profess Serv	2,152	2,500	2,000	2,000	Interpretation Services	Professional Services
Adrc Admin/ Telephone	5,760	5,520	5,520	4,140	Office Telephone	Utility Services
Adrc Admin/ Cellular Phone	4,808	6,400	6,488	6,500	Cellular Phone	Utility Services
Adrc Admin/Background Checks	47	100	100	100	Background Checks for Volunteers	Other Contracted Services
Dcs/ Contracted Services	630	2,500	2,500	2,500	Program Venues, Dementia Live License, etc.	Other Contracted Services
Caregiver Skills Fair/Contract Svcs	2,230	2,300	1,375	1,500	Caregiver Skills Fair Venue	Other Contracted Services
Dcs/ Telephone	240	240	240	180	Office Telephone	Utility Services
Final Affairs Conf/ Contracted Services	405	237	400	400	Final Affairs Venue	Other Contracted Services
Ae Equipment	1,182	4,000	653	4,000	Equipment for Loan Closet Program	Other Contracted Services

# ADRC

## Contracted Services Detail

	2023	2024	2024	2025		
Expenditure	Actual	Budget	Estimate	Request	Description	Expenditure Type
C1/ Contracted Services	7,947	8,000	7,947	8,000	Meal Site Manager Contract w/Augusta; Volunteer Tracking Software	Professional Services
C1/ Telephone	240	240	240	180	Office Telephone	Utility Services
C1/ Cellular Phone	1,094	1,200	1,021	1,000	Cellular Phone	Utility Services
C1/ Data Line/Internet	300	-	-	-	Internet/Data Line	Utility Services
C2/ Contracted Services	189	200	189	189	Volunteer Tracking Software	Other Contracted Services
C2/ Electricity	-	1,639	-	-	Electricity	Utility Services
C2/ Gas & Fuel Oil	-	3,823	-	-	Gas and Fuel Oil	Utility Services
C2/ Telephone	240	480	240	180	Office Telephone	Utility Services
C2/ Cellular Phone	492	510	480	480	Cellular Phone	Utility Services
C2/ Data Line/Internet	293	-	-	-	Internet/Data Line	Utility Services
C2/ Background Cks	120	300	200	200	Background Checks for Volunteers	Other Contracted Services
Transp Trust/ Contracted Services	1,391	-	-	-	Not Used	Other Contracted Services
85.21 Transp/ Contract Sves (Proj 1)	183,557	182,131	216,495	239,524	Paratransit Services Contract w/City of EC	Other Contracted Services
85.21 Transp/ Contract Sves (Proj 2)	85,100	107,423	97,809	54,027	Paratransit Services Contract w/Abby Vans	Other Contracted Services
85.21 Transp/ Cellular Phone	494	515	480	-	Cellular Phone	Utility Services
<b>TOTAL</b>	<b>\$356,212</b>	<b>\$380,609</b>	<b>\$415,772</b>	<b>\$372,370</b>		

## Eau Claire County

### 2025 Capital Improvement Project Request

<b>PROJECT NAME</b>	<i>Convection Oven</i>		<b>DEPARTMENT</b>	<i>ADRC</i>	
<b>PROJECT LOCATION</b>	<i>MOW Kitchen</i>		<b>MANAGER</b>	<i>Linda Struck</i>	
<b>EXPECTED START DATE</b>	<i>1/1/2025</i>	<b>EXP. END DATE</b>	<i>12/31/2025</i>	<b>DEPT PRIORITY</b>	<i>01</i>
<b>MANDATORY/OPTIONAL</b>	<i>4. Optional - Improves service level</i>		<b>SHARED PROJECT</b>	<i>EC County only</i>	
<b>REQUEST TYPE</b>	<i>Replacement of County-Owned Asset</i>	<b>FUNCTIONAL CATEGORY</b>		<i>Health And Human Services</i>	
<b>ASSET BEING REPLACED</b>	<i>Vulcan Convection Oven</i>		<b>EXPECTED LIFE(yr)</b>	<i>5-10 Years</i>	
<b>PROJECT DESCRIPTION</b>	<i>Vulcan VC44GD-NAT Natural Gas Double Deck Full Size Gas Convection Oven with Solid State Controls - 100,000 BTU</i>				
<b>ANALYSIS OF NEED</b>	<i>Limited capacity if any of 4 ovens quit working. 600 plus meals prepared in 4 convection ovens and 2 combi ovens each weekday. 3 service calls in last year, total costs of \$1041.20. The ovens were purchased used in 2018 and currently there is uneven heating. The last tech person who serviced them, said there is nothing more they can do.</i>				
<b>METHOD USED FOR COST ESTIMATE</b>	<i>Cost estimate was based on an online amount.</i>				
<b>ALTERNATIVES CONSIDERED</b>	<i>none</i>				

<b>Project Funding</b>			
<i>Funding Source *</i>	<i>Amount</i>	<i>Fund</i>	<i>Description **</i>
Fund Balance	15,000	Fund 215: ADRC	

<b>Total Funding</b>	<b>\$ 15,000</b>
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\* Please list each funding source on a different line

\*\*For grant/aid funding, provide the name of the grant and whether it is reimbursement or up-front funding

<b>Project Cost</b>			
<i>Expenditure Type</i>	<i>Amount</i>	<i>Fund</i>	<i>Description</i>
EQUIPMENT	15,000	Fund 215: ADRC	Vulcan Convection Oven

<b>Total Cost</b>	<b>\$ 15,000</b>
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