

IN THE MATTER OF

Amended

Jane Doe
Name

**Account of
Guardian/Conservator**
 Annual **Interim** **Final**
**(Adult Guardianship and
Conservatorship)**

01-01-1980
Date of Birth

Case No. 21GN1000

SAMPLE

UNDER OATH, I STATE:

I am the Guardian or Conservator of the above named ward or individual. I certify that this is an accurate account of the administration of the guardianship or conservatorship for the period from January 1, 2021 to December 31, 2021.

Line	Summary Explanation	Total
1.	Beginning Balance. Do not change this amount. <i>(Inventory net value or ending balance from prior account.)</i>	\$ 100,000.00
2.	Total of newly discovered assets and income received during this period. (Add) <i>(Attach Schedule A- Assets and Income Received.)</i>	\$ 3,775.00
3.	Subtotal	\$ 103,775.00
4.	Total disbursements, distributions and losses incurred. (Subtract) <i>(List details in Schedule B – Disbursements, Distributions and Realized Capital Losses.)</i>	\$ 12,805.00
5.	Ending Balance (Total Assets on Hand) at end of accounting period. <i>(List details in Schedule C – Assets on Hand.) Beginning Balance for next Account</i>	\$ 90,970.00

Status of Surety on Bond

The status of the surety upon the guardian or conservator's bond

has not changed. has changed. Explain: _____

State of Wisconsin
County of Eau Claire
Subscribed and sworn to before me on February 2, 2022

Notary Public/Court Official

Jeff Notary
Name Printed or Typed

My commission/term expires: June 10, 2024

This notarial act involved the use of communication technology.

State of _____
County of _____
Subscribed and sworn to before me on _____

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: _____

This notarial act involved the use of communication technology.

▶ _____
Guardian/Conservator's Signature

Susan Guardian
Name Printed or Typed

999 North Street, Eau Claire, WI 54701
Guardian/Conservator's Address

susan.guardian@gmail.com
Email Address

715-555-1111 February 2, 2022
Guardian/Conservator's Telephone Number Date

▶ _____
Co-Guardian/Conservator's Signature

Name Printed or Typed

Co-Guardian/Conservator's Address

Email Address

Co-Guardian/Conservator's Telephone Number Date

