

## AGENDA

Eau Claire County  
Aging & Disability Resource Center Board  
Monday, November 9, 2020 at 3:00 pm  
Remote Meeting via Webex Events

Those wishing to make public comments must submit their name and address no later than 30 minutes prior to the meeting to [brianna.werner@co.eau-claire.wi.us](mailto:brianna.werner@co.eau-claire.wi.us). Comments are limited to 3 minutes; you will be called on during the public section of the meeting. Written comments will also be accepted and should be submitted to [brianna.werner@co.eau-claire.wi.us](mailto:brianna.werner@co.eau-claire.wi.us)

### Public Access:

1-415-655-0001 US Toll, Access Code: 145 844 3935

\*Mute your personal device upon entry

1. Welcome & Call to Order
2. Confirmation of meeting notice
3. Introductions
4. Public Comment
5. Review of October 12, 2020 ADRC Board Minutes / Discussion – Action Handout #1
6. Chair/Vice Chair Report
7. Director Report
  - COVID operational changes
  - Quarter 3 Board Reports- Handout #2
  - ADRC Board Reinvestment Resolution- Handout #3
  - ADRC Board Vacancy
  - Vacancy-Personnel Update
  - Budget Updates
  - Board Members featured in ADRC Newsletter
  - Meals on Wheels Kitchen Facility-Lease
8. Nutrition Updates
9. Transportation Updates
  - 85.21 Grant Application/Discussion- Action Handout #4
  - Other Items

10. Reports from members on state advisory councils/committees

11. Advocacy

12. Upcoming Events - Handout # 5

13. Future agenda items- December 14, 2020

14. Adjourn

Prepared by Brianna Werner

PLEASE NOTE: Upon reasonable notice, efforts will be made to accommodate the needs of individuals with disabilities through sign language, interpreters or other auxiliary aids. For additional information or to request the service, contact the County ADA Coordinator at 715-839-4710, (FAX) 715-839-1669, tty: use Relay (711) or by writing to the ADA Coordinator, Human Resources, Eau Claire County Courthouse, 721 Oxford Avenue, Eau Claire, WI 54703.

Eau Claire County Aging & Disability Resource Center Board  
Monday, September 14, 2020, 3:00 pm  
Remote Meeting via Webex Events

Chair Kimberly Cronk called the meeting to order at 3:00pm

Roll Call/Members Present: Ruth Adix, Carl Anton, Kimberly Cronk, Jason Endres,  
Chris Hambuch-Boyle, Sandra McKinney, Sue Miller, Tami  
Schrafnagel

Others Present: Linda Struck, Betsy Henck, Lindi Engedal, Brianna Werner, Pa Thao

Confirmation of meeting notice- yes

Public Comment- none. Motion by Sandra McKinney to close Public Comment, second by Jason Endres. Motion carried.

Review September 14, 2020 ADRC Board Minutes. Motion by Sue Miller to approve, second by Chris Hambuch-Boyle. Motion Carried.

Chair Report. Kimberly Cronk-

Kim would like a moment of silence to acknowledge the loss of a loved one of Audrey Nelson. Kim would also like to say a special thank you to Jason Endres for his work on Governor Evers Task Force. Update on voter checklist for people who are in jail

Vice Chair Report. Sue Miller

Sue would also like to say Kudos to Jason for his work on the task force.

Presentation by Pa Thao, advocate for Hmong women and girls-

Pa explains the Black and Brown Womyn's Power Coalition. Currently there are four programs in the coalition: Hmong Family Strengthening Helpline, Wisconsin Womyn Training Institute. Power Up Eau Claire and Hmong Victim Services Support & Technical Assistance. The Helpline can be used to connect people to advocates, they also would provide case consultation services for the ADRC, and translation services on emergency basis. Pa discuss abusive international marriages and how it affects the elderly in the Hmong community. Pa also discuss

that culturally specific training that is provided in the area and how it assists them to meet the needs of the community.

Director Report. Linda Struck

New ADRC board member Ray Hilfiker is unable to fulfill the duties of the ADRC board. One vacancy on the board currently. Discussion about filling the position and organizations to reach out to.

Administrative Associate position has been filled. Charlotte Hudgins will start November 2<sup>nd</sup>. Finance and Budget has asked that the ADRC delete positions that will not be filled. No budget updates. No changes to the tax levy for the ADRC.

Discussion of board members appearing in newsletter. This will start in December at the earliest. Calling Tree for Homebound, no volunteer now. Potential volunteers have inquired.

Nutrition updates- Linda Struck and Betsy Henck

MOW kitchen lease is up at the end of 2021. Looking into other options for the MOW kitchen, hopeful would be able to collocate with another county department. Discussion about going to old model of MOW. Survey results of MOW participants shows an increase in satisfaction with current model.

Nutrition Advisory council was unable to meet last week, as there was not a quorum. Meeting rescheduled for 10/21/2020 at 1pm. Two new applicants for NAC. Sue Miller also will be filling out an application. No other updates.

Transportation updates- Betsy Henck

Public hearing next month. Survey sent to 200 random transportation users. Copays for Project 2 rides continue to be waived until the end of the year. Will continue to monitor funding. Rural transportation will be able to take people to vote or drop off ballots.

Advisory updates- no new updates.

Upcoming events- no updates

Future agenda items- Linda will keep the board updated on the MOW kitchen lease. Connections with community are planned for every other month, and information on ADRC services every other month.

Motion by Chris Hambuch-Boyle to adjourn, second by Ruth Adiz. Meeting adjourned at 4:25 pm.

Respectfully Submitted,

Brianna Werner

Aging & Disability Resource Center Board

Q3 2020

# ADRC

<b>SELECTED PERFORMANCE MEASURES-OUTPUTS</b>	
Information & Assistance contacts	11,726
Options Counseling Referrals	1,076
Elder Benefit Referrals	490
Disability Benefit Referrals	259
Meals on Wheels delivered	58,489
Total Number of participants in Prevention & Health Promotion Classes	359
Total number of paratransit rides	8211
<b>SUMMARY OF CURRENT ACTIVITIES</b>	
<ul style="list-style-type: none"> <li>• Implementation of new phone systems. This allows for better monitoring and telework options for staff.</li> <li>• Adaptation of program operations to accommodate COVID-19 and ADRC office reopening</li> <li>• 75% of staff are working from home, continued changes to office procedures-protocol</li> <li>• Continue-increase utilization of virtual events/visits.</li> <li>• Free paratransit rides continue to be offered to the Community Table and Food Pantries</li> <li>• Paratransit co-pays continue to be waived</li> <li>• Adaptive Equipment program moved to curbside pickup-drop off</li> <li>• Implementation of new Options Counselor Standards-Fidelity documentation</li> <li>• Giving extra meals to rural seniors who are homebound</li> </ul>	
<b>ISSUES ON THE HORIZON AND SIGNIFICANT TRENDS</b>	
<ol style="list-style-type: none"> <li>1. Covid-19 and the new way to deliver services to seniors and individuals with disabilities.</li> <li>2. The percentage of Wisconsin residents age 65+ grew by 24% from 2005 to 2015, and this trend will continue through 2040. This will increase our workload throughout the department.</li> <li>3. Population boom also increases the need for caregiver support. Caregiver support and funding continues to be a challenging service demand.</li> <li>4. Service demand for the Meals on Wheels program has steadily increased, however the funding has remained stagnant. We are continuing to monitor growth while brainstorming solutions to continue to keep up with the demand while providing a high-quality product.</li> </ol>	
<b>CURRENT COLLABORATIONS (INTERNAL AND EXTERNAL)</b>	
<ul style="list-style-type: none"> <li>• Quarterly mtgs with Family Care, IRIS agencies and Department of Human Services</li> <li>• Mayo (Resident Physicians), Prevea, and UW Family Medicine Clinics Health Professionals</li> <li>• City of Eau Claire Transportation Collaboration</li> <li>• Human Services</li> <li>• Statewide Mtgs with DHS and GWAAR</li> <li>• Augusta and Eau Claire Senior Centers</li> <li>• Chippewa County (Prevention - Meals on Wheels)</li> <li>• Housing Coalition</li> <li>• Healthwatch Coalition</li> <li>• Hunger Coalition</li> <li>• UWEC DNP students</li> </ul>	

- EOC Mental Health Team
- EOC Vulnerable Population Team
- Lutheran Social Services Positive Avenues Drop In Center
- Fall Creek School District
- Parks & Forest on purchasing All Terrain wheelchairs for Coon Forks

#### **GOALS FOR NEXT QUARTER**

- Continued expansion of virtual programs
- Implementation of “Grandpad” technology
- To assist with social isolation, “hire” volunteer to have contacts with our most vulnerable population
- Submit countywide 85.21 Transportation Plan
- Management training on Finesse Admin-Report System (Phone System)

**Eau Claire County - ADRC Fund**  
**Quarterly Department Report - Summary**

For Period Ending: Q3, 2020

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**43 - ADRC**

Fund	Revenue:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Tax Levy	105,043	105,043	26,261	26,261	26,261	0	78,782	75.00%
	04-Intergovernment Grants and Aid	1,868,181	1,973,311	0	418,925	446,367	0	865,292	43.85%
	06-Public Charges for Services	13,276	13,276	4,780	800	1,580	0	7,160	53.93%
	09-Other Revenue	2,348	2,348	40	17,247	764	0	18,051	768.80%
<b>Total Revenue - ADRC</b>		<b>\$1,988,848</b>	<b>\$2,093,978</b>	<b>\$31,081</b>	<b>\$463,233</b>	<b>\$474,972</b>	<b>\$0</b>	<b>\$969,286</b>	<b>46.29%</b>
Fund	Expenditures:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Regular Wages	-1,224,501	-1,228,414	-226,604	-254,170	-286,630	0	-767,405	62.47%
	02-OT Wages	0	0	-51	-28	-41	0	-121	0.00%
	03-Payroll Benefits	-553,858	-553,858	-107,134	-134,959	-120,255	0	-362,348	65.42%
	04-Contracted Services	-67,415	-158,277	-10,629	-7,717	-16,333	0	-34,680	21.91%
	05-Supplies & Expenses	-105,507	-115,862	-11,250	-8,666	-31,034	0	-50,950	43.97%
	07-Fixed Charges	-36,050	-36,050	-10,135	-8,235	-8,235	0	-26,605	73.80%
	09-Equipment	-1,517	-1,517	-1,837	-352	-658	0	-2,847	187.69%
<b>Total Expense - ADRC</b>		<b>-\$1,988,848</b>	<b>-\$2,093,978</b>	<b>-\$367,640</b>	<b>-\$414,128</b>	<b>-\$463,187</b>	<b>\$0</b>	<b>-\$1,244,955</b>	<b>59.45%</b>
<b>Net Surplus/(-Deficit) - ADRC</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$336,559</b>	<b>\$49,105</b>	<b>\$11,785</b>	<b>\$0</b>	<b>-\$275,670</b>	

**Eau Claire County - ADRC Fund**  
**Quarterly Department Report - Summary**

For Period Ending: Q3, 2020

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**44 - Nutrition**

Fund	Revenue:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Tax Levy	85,265	85,265	21,316	21,316	21,316	0	63,949	75.00%
	04-Intergovernment Grants and Aid	290,049	462,133	0	93,235	89,106	0	182,341	39.46%
	06-Public Charges for Services	400,973	400,973	24,989	48,768	47,347	0	121,104	30.20%
	09-Other Revenue	175,854	175,854	49,631	58,854	56,193	0	164,678	93.64%
<b>Total Revenue - Nutrition</b>		<b>\$952,141</b>	<b>\$1,124,225</b>	<b>\$95,936</b>	<b>\$222,174</b>	<b>\$213,961</b>	<b>\$0</b>	<b>\$532,071</b>	<b>47.33%</b>
Fund	Expenditures:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Regular Wages	-388,275	-388,275	-67,031	-73,669	-85,551	0	-226,252	58.27%
	02-OT Wages	0	0	-186	-230	-68	0	-484	0.00%
	03-Payroll Benefits	-114,611	-114,611	-13,620	-13,903	-15,028	0	-42,551	37.13%
	04-Contracted Services	-3,974	-3,974	-797	-1,493	-8,671	0	-10,962	275.84%
	05-Supplies & Expenses	-405,681	-577,765	-73,021	-96,595	-102,965	0	-272,580	47.18%
	07-Fixed Charges	-39,600	-39,600	-13,200	-9,900	-9,900	0	-33,000	83.33%
	09-Equipment	0	0	0	-1,000	-3,167	0	-4,167	0.00%
<b>Total Expense - Nutrition</b>		<b>-\$952,141</b>	<b>-\$1,124,225</b>	<b>-\$167,855</b>	<b>-\$196,790</b>	<b>-\$225,350</b>	<b>\$0</b>	<b>-\$589,996</b>	<b>52.48%</b>
<b>Net Surplus/(-Deficit) - Nutrition</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$71,919</b>	<b>\$25,384</b>	<b>-\$11,389</b>	<b>\$0</b>	<b>-\$57,924</b>	



**Eau Claire County - ADRC Fund**  
**Quarterly Department Report - Summary**

For Period Ending: Q3, 2020

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**46 - Transportation**

Fund	Revenue:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Tax Levy	48,009	48,009	12,002	12,002	12,002	0	36,007	75.00%
	04-Intergovernment Grants and Aid	240,043	268,463	267,223	1,240	0	0	268,463	100.00%
<b>Total Revenue - Transportation</b>		<b>\$288,052</b>	<b>\$316,472</b>	<b>\$279,225</b>	<b>\$13,242</b>	<b>\$12,002</b>	<b>\$0</b>	<b>\$304,469</b>	<b>96.21%</b>

Fund	Expenditures:	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
215	01-Regular Wages	-22,823	-22,823	-5,213	-6,184	-7,076	0	-18,473	80.94%
	02-OT Wages	0	0	-1	-1	-1	0	-3	0.00%
	03-Payroll Benefits	-3,480	-3,480	-673	-1,102	-885	0	-2,659	76.42%
	04-Contracted Services	-237,904	-266,324	-10,517	-55,159	-24,101	0	-89,777	33.71%
	05-Supplies & Expenses	-4,045	-4,045	-1,091	-503	-8,805	0	-10,399	257.08%
	07-Fixed Charges	-19,800	-19,800	-6,600	-4,950	-4,950	0	-16,500	83.33%
	09-Equipment	0	0	-8,990	0	0	0	-8,990	0.00%
<b>Total Expense - Transportation</b>		<b>-\$288,052</b>	<b>-\$316,472</b>	<b>-\$33,086</b>	<b>-\$67,898</b>	<b>-\$45,817</b>	<b>\$0</b>	<b>-\$146,801</b>	<b>46.39%</b>

<b>Net Surplus/(-Deficit) - Transportation</b>	<b>\$0</b>	<b>\$0</b>	<b>\$246,139</b>	<b>-\$54,656</b>	<b>-\$33,815</b>	<b>\$0</b>	<b>\$157,668</b>
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# Eau Claire County - ADRC Fund

## Quarterly Department Report - Summary

For Period Ending: Q3, 2020

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Date Ran: 10/20/20

Dept	DEPT Description	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
43	ADRC	1,988,848	2,093,978	31,080.75	463,233.19	474,971.79	0	969,286	46.29%
44	Nutrition	952,141	1,124,225	95,935.96	222,174	213,961.36	0	532,071	47.33%
46	Transportation	288,052	316,472	279,225.25	13,241.77	12,002.25	0	304,469	96.21%
<b>Total Revenue: ADRC Fund</b>		<b>\$3,229,041</b>	<b>\$3,534,675</b>	<b>\$406,242</b>	<b>\$698,649</b>	<b>\$700,935</b>	<b>\$0</b>	<b>\$1,805,826</b>	<b>51.09%</b>

Dept	DEPT Description	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
43	ADRC	-1,988,848	-2,093,978	-367,640.01	-414,128.19	-463,187.23	0	-1,244,955	59.45%
44	Nutrition	-952,141	-1,124,225	-167,855.31	-196,790.14	-225,350.28	0	-589,996	52.48%
46	Transportation	-288,052	-316,472	-33,086.09	-67,898.16	-45,817.24	0	-146,801	46.39%
<b>Total Expenditures:ADRC Func</b>		<b>-\$3,229,041</b>	<b>-\$3,534,675</b>	<b>-\$568,581</b>	<b>-\$678,816</b>	<b>-\$734,355</b>	<b>\$0</b>	<b>-\$1,981,753</b>	<b>56.07%</b>

Dept	DEPT Description	Orig Budget 2020	Adj Budget 2020	Q1 2020	Q2 2020	Q3 2020	Q4 2020	YTD 2020	% of Budget
43	ADRC	0	0	-336,559.26	49,105	11,784.56	0	-275,670	0.00%
44	Nutrition	0	0	-71,919.35	25,383.86	-11,388.92	0	-57,924	0.00%
46	Transportation	0	0	246,139.16	-54,656.39	-33,814.99	0	157,668	0.00%
<b>Net Surplus/-Deficit:ADRC Fun</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$162,339</b>	<b>\$19,832</b>	<b>-\$33,419</b>	<b>\$0</b>	<b>-\$175,926</b>	<b>0.00%</b>



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[www.wicounties.org](http://www.wicounties.org)

## **AGING AND DISABILITY RESOURCE CENTER (ADRC) REINVESTMENT**

Aging and Disability Resource Centers (ADRCs) are one-stop shops designed to provide services to individuals who need, or expect to need, long-term care services, as well as their families. ADRC services include providing information and assistance, benefits counseling, coordinating short-term services, conducting functional screens, and enrollment processing and counseling. There are currently 34 single-county ADRCs, 12 multi-county/tribal ADRCs, and seven tribal Aging and Disability Resource Specialists (ADRS) that work with an ADRC.

ADRCs serve the fastest growing demographic of our state's population; yet, the funding methodology for ADRCs has not been revised in more than a decade. The original funding methodology was based on several factors that were appropriate for the original ADRC pilots and the eventual expansion of ADRCs statewide. However, it is now evident that the funding methodology needs revision in order to create a more equitable distribution of funds across the state. It is also clear that additional funding is required to allow ADRCs to effectively meet their mission.

The Office for Resource Center Development (ORCD) within the Department of Health Services (DHS) established a stakeholder advisory group to begin the work necessary to revise the funding methodology for ADRCs. The group's mission shifted from reallocating existing GPR funding to determining the amount of funding needed to fully support ADRCs.

Multiple issues were identified and addressed by the stakeholder advisory group to develop a reliable, accurate, equitable, and flexible funding formula for ADRCs. These issues include:

- **Generational Differences:** Current funding for ADRCs differs based on date of establishment – Generation One, Generation Two, or Generation Three.
- **Health Equity:** The current funding formula does not address or take into account elements associated with health and social inequity that require a greater need for ADRC services – racial and ethnic minority status, income level, number of residents age 75 or older, rate of disability.
- **Projected Population Growth:** Wisconsin's aging (and disability) population continues to escalate. Understanding that this population will continue to grow over time, it is necessary to have a funding formula that adjusts with the aging and disability populations to ensure a continued equitable distribution of funds.
- **Cost of Living Adjustments:** ADRC contract allocations have remained flat despite increasing costs to operate.

In order to implement the new ADRC allocation formula recommended by the stakeholder advisory group, an additional investment of state GPR funding - \$27.4 million – is needed.

The stakeholder advisory group also determined how much additional funding would be needed to add critical services to an ADRC's operational requirements – approximately \$25 million. This additional investment would equalize the services provided by ADRCs throughout the state.

**CURRENT STATUS:** The current funding allocation results in an inconsistent approach to funding the state-contracted services every ADRC is required to perform. The funding allocation also does not account for all of the required and recommended services contained in the Scope of Services; for example, the state funds services for some ADRCs, such as dementia care specialists, but not for others.

The stakeholder advisory group has completed its work and developed a funding methodology that not only updates formula factors but ensures greater equity in funding and services provided throughout the state.

**REQUESTED ACTION:**

- Provide an additional \$27,410,000 GPR in funding to our state's ADRCs. It is important to note that the change in the ADRC allocation methodology cannot occur unless the full \$27.4 million is allocated.
- Provide additional funding to expand/equalize ADRC services across the state:
  - Expand Dementia Care Specialist Funding Statewide: \$3,320,000
  - Fully Fund Elderly Benefit Specialists Statewide: \$2,300,000
  - Expand Caregiver Support and Programs: \$3,600,000
  - Expand Health Promotion Services: \$6,000,000
  - Expand Care Transition Services: \$6,000,000
  - Fund Aging and Disability Resources in Tribes: \$1,180,000
  - Fully Fund Aging and Disability Resource Support Systems: \$2,650,000

**TALKING POINTS:**

- The lack of adequate funding directly impacts the ability of ADRCs to assist individuals with disabilities and older adults equitably throughout the state.
- The total number of consumers served by ADRCs increased from 130,588 in 2016 to 141,692 in 2019, an 8.5% increase.
- The number of ADRC contacts increased 11.5% from 2016 to 2019 – from 512,413 to 571,424.

- ADRC funding must be increased to keep pace with the state's increasing aging population – in 2010, Wisconsin had 777,314 residents aged 65 and over; in 2040, this population is expected to grow to 1,535,365.
- The number of Wisconsin residents living with a disability is also expected to rise substantially by 2040.
- ADRCs are underfunded for the amount of work they are required to provide. ADRCs are required to enter into a grant agreement with the Wisconsin Department of Health Services, that includes a 78-page Scope of Services contract addendum, listing mandated and recommended services.
- In order to fully fund the current contract requirements (mandated and recommended services), ADRCs need approximately \$64,755,000 in GPR funding. This is based upon an all-funds need of \$104,500,000 that includes GPR funds, as well as a 38% federal Medicaid Administration drawdown average. An additional \$27.4 million GPR investment is needed to meet the \$64.7 million goal.
- The allocation for each ADRC has not increased since 2006.
- The current funding allocation for ADRCs is based on cost estimates that are more than 10 years out of date and treats ADRCs differently depending on when they began operations. ADRCs that have been open the longest are funded at a higher level than those that started at a later date.
- From FY11 to FY18, ADRC expenditures have risen from \$46.6 million to \$65.8 million.
- The additional \$25 million requested (expand/equalize ADRC services) would cover the costs to fully expand several programs that are not provided consistently statewide but are known to make a significant impact in people's lives.

Contact: Sarah Diedrick-Kasdorf, Deputy Director of Government Affairs  
608.663.7188  
diedrick@wicounties.org

# 2021 APPLICANT INFORMATION FORM

Handout #4

\*\*\*\*\*

For additional information on this Application Workbook,  
please refer to the §85.21 Application Guidelines for CY2021

**County of** Eau Claire

**Primary Contact for this Grant Program**

<i>Name</i>	<b>Betsy Henck</b>		
<i>Telephone Number</i>	<b>715-839-6259</b>	<b>Extension</b>	
<i>Email Address</i>	<a href="mailto:Betsy.henck@co.eau-claire.wi.us">Betsy.henck@co.eau-claire.wi.us</a>		

**Application Preparer** *(if different than primary contact)*

<i>Name</i>			
<i>Organization</i>			
<i>Telephone Number</i>		<b>Extension</b>	
<i>Email Address</i>			

**Applicant Status**

*Place your initials in box to the right to certify your eligibility - You are certifying that the applicant is a county government or an agency of the county department. Private non-profits or Aging Units organized as a non-profit under Wis. Stat. 46.82(1)(a)3 are not eligible to apply for this grant.*

**Organization Info**

*Place your initials in the box certifying all organization information, including contacts and titles, have been updated in the BlackCat Online Grant Management System (GMS) and are true and correct to the best of your knowledge.*

**Federal Grant Match** *Please place an "X" next to any federal grant that will be using §85.21 funds as local match.*

<b>5310</b>		<b>5307</b>	x	<b>5311</b>	
<b>Other</b> <i>(Please explain)</i>					

**Coordination** *Please identify the county's coordinated plan name, goal(s) and page number(s) in which your §85.21 project(s) is/are derived.*

<b>Title of Coordinated Plan:</b>	Eau Claire Locally Developed Transportation Coordination Plan 2019-2024
<b>The goal(s) and/or strategies from which your project is included:</b>	Goal #1, 2, 3 and 4
<b>Page number(s) of the Coordinated plan in which the goals may be referenced:</b>	2

**Assessibility** *Please indicate whether or not §85.21 state aid will be used for the transportation of persons who cannot walk or persons who walk with assistance during the calendar year.*

YES	<input checked="" type="checkbox"/>	
NO	<input type="checkbox"/>	<i>(If no, please explain how the Americans with Disabilities Act (ADA) requirements for equivalency of service between ambulatory and non-ambulatory passengers will be met.)</i>



0

# APPLICANT CHECKLIST

County of **Eau Claire**

Required Components	Complete
Update Contact Information in BlackCat Online <b>Grant Management System</b>	x
Upload completed application workbook:	
Application Information Form	
Complete Vehicle Inventory <i>(regardless of funding source)</i>	
<b>Third Party Contracts</b>	
<b>Trust Fund Plan (for counties with a signed board resolution)</b>	
Project Descriptions <b>and</b> Budgets	
Review Summary <b>T</b> ab	
Upload Transmittal Letter	
Upload Public Hearing and Notice	
Upload Local Review Form	
<i>If applicable</i> : Upload Third Party Contracts &/or Leases to the <b>Resources T</b> ab	





Vehicle Type	Model Year	Current Mileage	No. of Ambulatory / Wheelchair Positions	Funding Source (mark with X)	Place "X" in box to indicate if vehicle is
--------------	------------	-----------------	---	------------------------------------	---

If you have more vehicles than can fit onto one sheet, please add another copy of this sheet.

*\*Right click on the tab, select **Move or Copy**, select **Vehicle Inventory**, check the box to **Create a copy**, click **OK**.*

### THIRD PARTY PROVIDERS

County of

**Instructions:** Please complete the table below for any existing or anticipated third party contracts for your specialized transportation services. Upload a copy of the lease or contract to a folder in the **Resources** tab.  
*(If there are no projects or vehicles that are contracted or leased out, please put **None** in the first gray box.)*

Project Name	Anticipated or Known Contractor Name	Type of Agreement <i>(Lease or Contract)</i>	Bidding Required <i>(Yes or No)</i>	Start Date <i>(MM/DD/YY)</i>	Expiration Date <i>(MM/DD/YY)</i>
<b>Paratransit Program Project 1</b>	<b>Abby Vans, Inc.</b>	<b>Contract</b>	<b>Yes</b>	<b>1/1/2019</b>	<b>12/31/2024</b>
<b>Specialized Transportation Project 2</b>	<b>Abby Vans, Inc.</b>	<b>Contract</b>	<b>Yes</b>	<b>1/1/2019</b>	<b>12/31/2024</b>

--	--	--	--	--	--

If you have more vehicles than can fit onto one sheet, please add a copy of this sheet.  
*\*Right click on tab, select **Move or Copy**, select **Vehicle Inventory**, check the box to **Create a copy**, click **OK**.*

## TRUST FUND SPENDING PLAN

County of **Eau Claire**

**Instructions:** Please record your plan on how your county will spend down their trust fund over the next three years.  
**Be as specific as possible. Do NOT include 2020 purchases made with trust funds.**

Expenditure Item <i>If non-vehicle capital purchase, please provide description on second page below.</i>	Planned year of purchase (YYYY)	Project Cost
Vehicle Modification Grant	2021	\$10,000.00
Vehicle Modification Grant	2022	\$10,000.00
Additional Rural Transportation Van	2022	\$35,000.00
Additional All Terrain Wheelchairs	2021	\$10,000.00
<b>Total projected cost of 3-year plan</b>		<b>\$ 65,000.00</b>

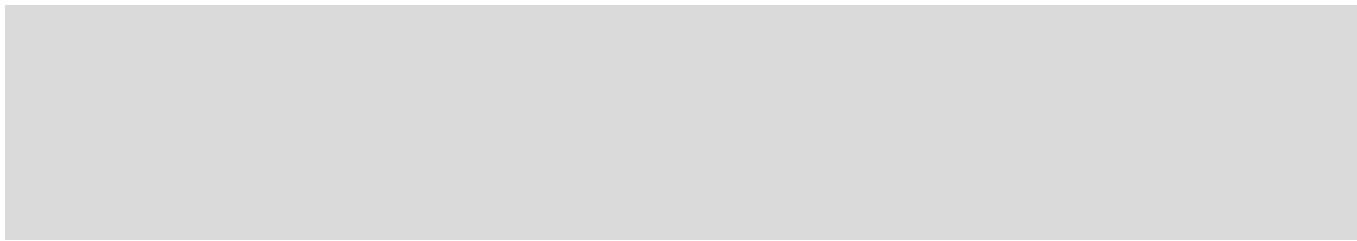
**Estimated amount of state aid to be held in trust on 12/31/2020**

<i>Will auto calculate based on year entered above</i>	<i>Enter the amount of funds to be added for the next three years. If none, enter 0.</i>		
Spending plan for 2021 = \$20,000.00	Funds added for 2021 =	Estimated balance on 12/31/21 =	\$ (20,000.00)
Spending plan for 2022 = \$45,000.00	Funds added for 2022 =	Estimated balance on 12/31/22 =	\$ (65,000.00)
Spending plan for 2023 = \$-	Funds added for 2023 =	Estimated balance on 12/31/23 =	\$ (65,000.00)

**Date complete** 10/27/20

**Prepared by** Betsy Henck

**Narrative for non-vehicle equipment purchases.** \*Please explain why you are requesting WisDOT approval for an exception. If already received WisDOT approval, please list date approval received. (Hint: Use ALT and Enter to start a new paragraph.)



For additional space to complete your narrative, please scroll down to second page.

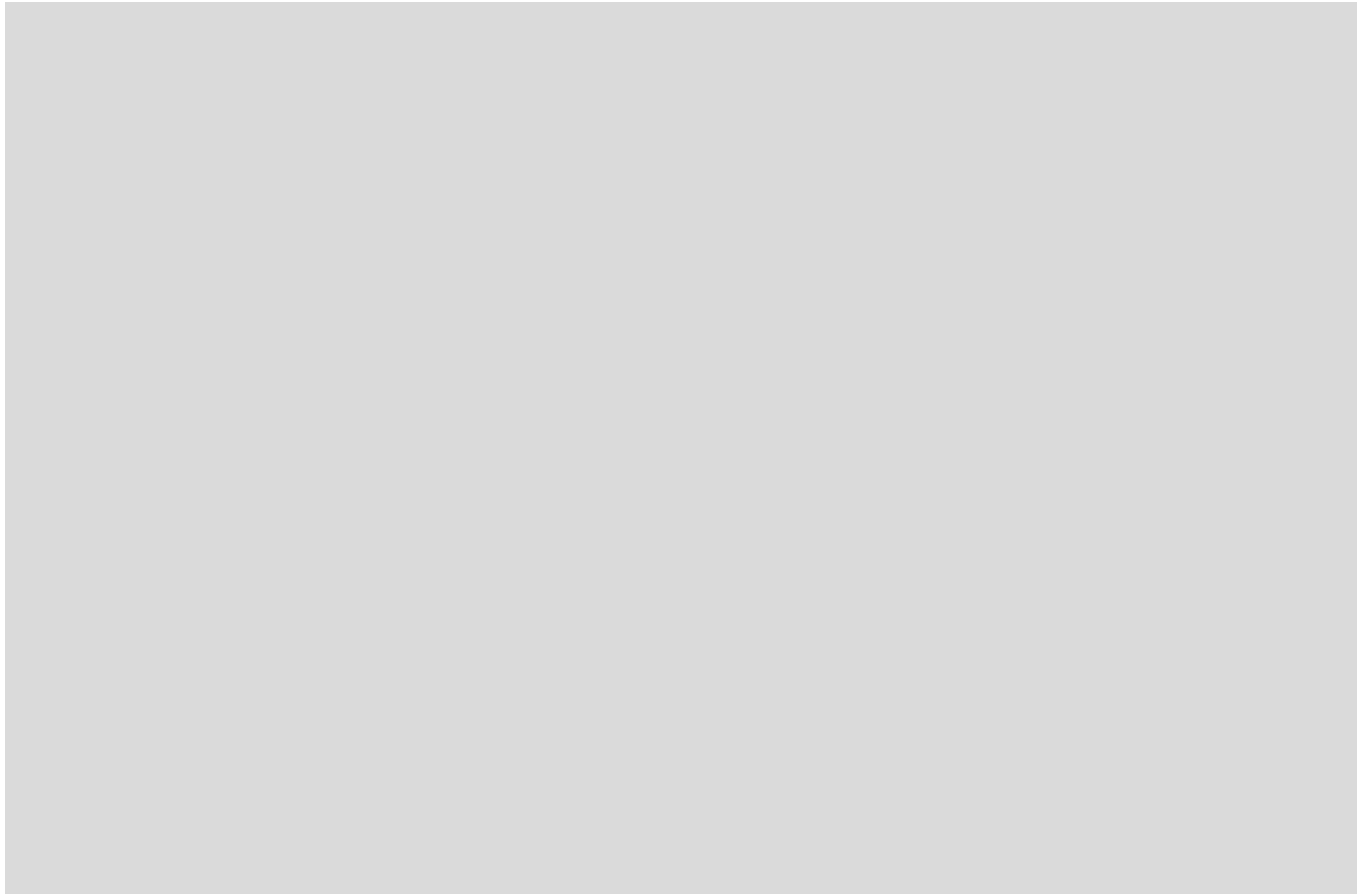
## TRUST FUND SPENDING PLAN

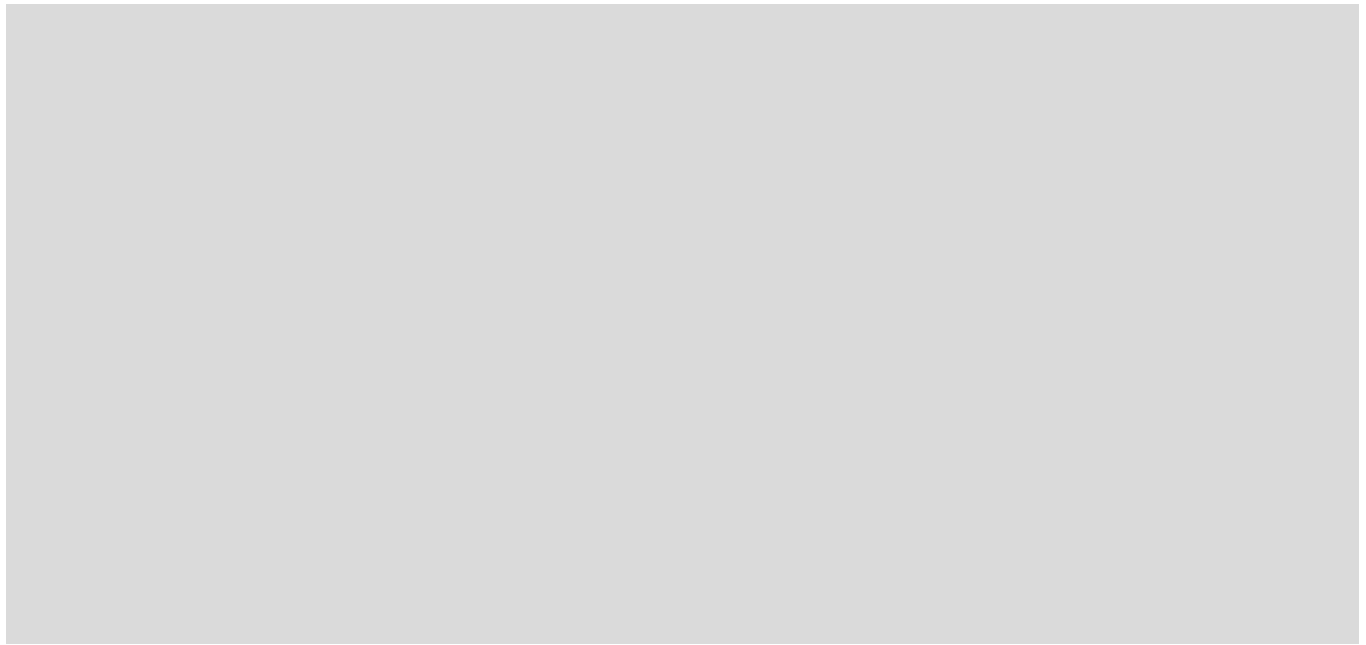
*Continued*

County of **0**

### **Narrative for non-vehicle equipment purchases continued.**

*(Hint: Use "ALT" and "Enter" to start a new paragraph.)*





# PROJECT 1 DESCRIPTION

County of **Eau Claire**

**Instructions**

- Use this section to describe a specific project that will use s.85.21 funds.
- Hint: Alt and Enter will go to the next line.
- Be sure to complete all three pages for each project.

Project Name **Paratransit Transportation Program Project 1**

Third Party Provider **Abby Vans, Inc.**

Date contract last updated **2018**

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project.)*

Volunteer Driver		Voucher Program	
Vehicle Purchase		Management Study	
Planning Study		<i>Brief description of Study</i>	
Other <i>(provide explanation)</i>	<b>Manage Contract for services.</b>		

**General Project Summary** *(Provide a brief description of this project. Use ALT and Enter to start a new paragraph.)*

**The City of Eau Claire and Eau Claire County contract with Abby Vans Inc. to provide the Paratransit Transportation program. This program is for adults with disabilities as well as adults 60+ who have limiting abilities that prevent them from utilizing public transportation. This program is also for individuals meeting the same criteria who live in the rural part of the county who are unable to access public transportation. Rides through the paratransit program are for non-emergency medical, social, employment, and personal business purposes.**



**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use ALT and Enter to start a new line.)*

Individuals interested in utilizing the paratransit program must complete an application. These applications are available at the ADRC or Eau Claire City Transit. Once completed, the application is turned into Eau Claire City Transit for review. This review can take up to 21 days. If the applications is approved the rider will be notified and can start utilizing services through Abby Vans Inc. immediately. If denied, appeal rights are found at City Transit.

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start Time		6:00 AM	6:00 AM	6:00 AM	6:00 AM	6:00 AM	6:00 AM
End Time		10:00 PM	10:00 PM	10:00 PM	10:00 PM	10:00 PM	6:00 PM

Additional description  
*(if applicable)*

**Service Requests** *(Briefly describe how your service is requested for this project.)*

Individuals interested in utilizing the paratransit program must complete an application. These applications are available at the ADRC or Eau Claire City Transit. Once completed, the application is turned into Eau Claire City Transit for review. This review can take up to 21 days. If the applications is approved the rider will be notified and can start utilizing services through Abby Vans Inc. immediately. If denied, appeal rights are found at City Transit.

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project.)*

This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who are unable to take public transportation services through the City of Eau Claire, and those individuals meeting the above criteria who reside in the rural part of the county who do not have access to transportation services .

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project.)*

**Rider co-pay requirements are \$3.50 per one-way trip, or \$7 round trip.**

# PROJECT BUDGET

Section Description	Amount
---------------------	--------

## Annual Expenditures

Enter the amount of **total** expenditures for this project.

**Total Expenses** \$374,771

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

## Annual Revenue

Enter the amount for **each** funding source that will be used for this project.

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

<b>A. §85.21 funds from annual allocation</b>	<b>Total from A.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$153,976</span>
<b>B. §85.21 funds from trust fund</b>	<b>Total from B.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>C. County Match Funds</b>	<b>Total from C.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$30,795</span>
<b>D. Passenger Revenue</b>	<b>Total from D.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$190,000</span>
<b>E. Older American Act (OAA) funding</b>	<b>Total from E.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>F. §5310 Operating or Mobility Management funds</b>	<b>Total from F.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>G. Other funds</b>	<b>Total from G.</b>	<span style="background-color: #e0ffff; border: 1px solid black; padding: 2px 10px;">\$0</span>

*(Provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
2.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
3.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
4.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
5.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
6.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>

**Revenue Total** \$374,771

**Expenditures should equal revenue**

**\$0**

## PROJECT 2 DESCRIPTION

County of **Eau Claire**

**Instructions**

- Use this section to describe a specific project that will use s.85.21 funds.
- Hint: Alt and Enter will go to the next line.
- Be sure to complete all three pages for each project.

Project Name **Specialized Transportation Program Project 2**

Third Party Provider Abby Vans, Inc.

Date contract last updated 2018

**Type of Service** (Place an "x" next to the type of service you will be providing for this project.)

Volunteer Driver		Voucher Program	
Vehicle Purchase		Management Study	
Planning Study		Brief description of Study	
Other (provide explanation)	<b>Manage contract for services</b>		

**General Project Summary** (Provide a brief description of this project. Use ALT and Enter to start a new paragraph.)

**The Aging and Disability Resource of Eau Claire County contracts with Abby Vans Inc. to provide the Specialized Transportation Program for adults with disabilities and adults 60+ who do not have access to transportation services before or after regular city bus hours, on Sunday and for special trips to locations outside of Eau Claire County. These rides can be for non-emergency medical care, employment, social and other personal business.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use ALT and Enter to start a new line.)*

The service area includes Eau Claire, Fall Creek, Augusta, Fairchild as well as surrounding parts of the county. This project also allows for out of county transportation services in surrounding counties as requested. These requests are processed through the ADRC of Eau Claire County on a case by case basis.

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start Time	7:00 AM	6:00 PM	6:00 PM	6:00 PM	6:00 PM	6:00 PM	6:00 AM-8:00 AM
End Time	2:00 PM	10:00 PM	10:00 PM	10:00 PM	10:00 PM	10:00 PM	6:00 PM-10:00 PM

Additional description  
*(if applicable)*

Saturday specialized hours are 6:00 AM to 8:00 AM as well as 6:00 PM to 10:00 PM.

**Service Requests** *(Briefly describe how your service is requested for this project.)*

All out of county rides are authorized by the ADRC of Eau Claire County on a case by case basis.

Individuals requesting Project 2 rides who are already certified through the Paratransit application process are able to schedule rides directly through Abby Vans Inc.

Individuals requesting Project 2 rides who are not already certified through the Paratransit application process must contact the ADRC of Eau Claire County to approve.

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project.)*

This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who are unable to take public transportation services through the City of Eau Claire, and those individuals meeting the above criteria who resides in the rural part of the county who do not have access to transportation services .

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project.)*

**The rider co-pay is \$3 per one-way trip and \$6 round trip.  
If traveling outside of Eau Claire County limits, the passenger is charged \$.55 per mile outside of the county lines to their desired destination, as well as the co-pay.**

# PROJECT BUDGET

Section Description	Amount
---------------------	--------

## Annual Expenditures

Enter the amount of **total** expenditures for this project.

**Total Expenses** **\$84,614**

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

## Annual Revenue

Enter the amount for **each** funding source that will be used for this project.

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

<b>A. \$85.21 funds from annual allocation</b>	<b>Total from A.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$68,844</span>
<b>B. \$85.21 funds from trust fund</b>	<b>Total from B.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>C. County Match Funds</b>	<b>Total from C.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$13,770</span>
<b>D. Passenger Revenue</b>	<b>Total from D.</b>	<span style="border: 1px solid black; padding: 2px 10px;">\$2,000</span>
<b>E. Older American Act (OAA) funding</b>	<b>Total from E.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>F. \$5310 Operating or Mobility Management funds</b>	<b>Total from F.</b>	<span style="border: 1px solid black; padding: 2px 10px;"></span>
<b>G. Other funds</b>	<b>Total from G.</b>	<span style="background-color: #e0ffff; padding: 2px 10px;">\$0</span>

*(Provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
2.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
3.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
4.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
5.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
6.	<div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Total	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>

**Revenue Total** **\$84,614**



**Expenditures should equal revenue**

**\$0**

# PROJECT 3 DESCRIPTION

County of **Eau Claire**

**Instructions**

- Use this section to describe a specific project that will use s.85.21 funds.
- Hint: Alt and Enter will go to the next line.
- Be sure to complete all three pages for each project.

Project Name **Eau Claire Rural Transportation Program**

Third Party Provider

Date contract last updated

**Type of Service**

*(Place an "x" next to the type of service you will be providing for this project.)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input checked="" type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study		Brief description of Study	<input type="text"/>
Other (provide explanation)	<input type="text"/>		

**General Project Summary** *(Provide a brief description of this project. Use ALT and Enter to start a new paragraph.)*

**The Aging and Disability Resource of Eau Claire County purchased an accessible van to provide scheduled social trips for adults with disabilities and adults 60+ who do not have access to transportation services in the rural part of the community. These trips include to the bank, grocery store, farmer's market, etc. This does not include medical trips.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use ALT and Enter to start a new line.)*

Rides are targeted for individuals residing in the rural part of Eau Claire County including but not limited to, Fairchild, Augusta, and Fall Creek.

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start Time		Variable	Variable	Variable	Variable	Variable	
End Time		Variable	Variable	Variable	Variable	Variable	

Additional description  
*(if applicable)*

Trips are scheduled per availability of driver and pre-planned schedule. These rides take place M-F, with some special trips on Sundays currently. These rides times are subject to change per trip type and ride time.

**Service Requests** *(Briefly describe how your service is requested for this project.)*

All rides are approved by the van driver according to schedule. If there is interest in a trip, an individual needs to contact the driver at the designated number to schedule at least 24 hours in advance. If there are rides not on the schedule, the individual will need to contact the driver to see if it is able to be accommodated and plan on schedule. Rides are subject to change.

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project.)*

This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who reside Eau Claire County, and preference to those in the rural part of the county.

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project.)*

**No co-pay is required for these rides. If passengers are interested in making a donation for the ride, they do so to the ADRC. This is voluntary and no money is collected by the driver.**

# PROJECT BUDGET

Section Description	Amount
---------------------	--------

## Annual Expenditures

Enter the amount of **total** expenditures for this project.

**Total Expenses** \$46,202

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

## Annual Revenue

Enter the amount for **each** funding source that will be used for this project.

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

<b>A. \$85.21 funds from annual allocation</b>	<b>Total from A.</b>	\$38,502
<b>B. \$85.21 funds from trust fund</b>	<b>Total from B.</b>	
<b>C. County Match Funds</b>	<b>Total from C.</b>	\$7,700
<b>D. Passenger Revenue</b>	<b>Total from D.</b>	
<b>E. Older American Act (OAA) funding</b>	<b>Total from E.</b>	
<b>F. \$5310 Operating or Mobility Management funds</b>	<b>Total from F.</b>	
<b>G. Other funds</b>	<b>Total from G.</b>	\$0

*(Provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.			Total	
2.			Total	
3.			Total	
4.			Total	
5.			Total	
6.			Total	

**Revenue Total** \$46,202

**Expenditures should equal revenue**

**\$0**

## PROJECT 4 DESCRIPTION

County of **Eau Claire**

**Instructions**

- Use this section to describe a specific project that will use s.85.21 funds.
- Hint: Alt and Enter will go to the next line.
- Be sure to complete all three pages for each project.

Project Name **Vehicle Modification Grant**

Third Party Provider

Date contract last updated

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project.)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input checked="" type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study	<input type="checkbox"/>	<i>Brief description of Study</i>	
Other <i>(provide explanation)</i>	<b>Purchase of modified equipment for vehicles.</b>		

**General Project Summary** *(Provide a brief description of this project. Use ALT and Enter to start a new paragraph.)*

**The s.85.21 vehicle modification grant is a financial resource for individuals in need of vehicle modification to maintain independence with transportation who, due to financial reasons, is unable to make these modifications otherwise. This grant is derived from s.85.21 state funding that the Aging and Disability Resource Center of Eau Claire County receives annually. Eligible applicants must be elderly (60+ years), an adult with a permanent disability and/or a caregiver to someone elderly and/or an adult with a permanent disability, and an Eau Claire County resident.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use ALT and Enter to start a new line.)*

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start Time	none	none	none	none	none	none	none
End Time	none	none	none	none	none	none	none

Additional description  
*(if applicable)*

**Service Requests** *(Briefly describe how your service is requested for this project.)*

**Individual needs to complete the application along with outlined parameters in the grant requirements. These are reviewed by the ADRC Director and ADRC Manager.**

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project.)*

**Eligible applicants must be elderly (60+ years), an adult with a permanent disability and/or a caregiver to someone elderly and/or an adult with a permanent disability, and an Eau Claire County resident.**

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project.)*





# PROJECT BUDGET

Section Description	Amount
---------------------	--------

## Annual Expenditures

Enter the amount of **total** expenditures for this project.

**Total Expenses**

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

## Annual Revenue

Enter the amount for **each** funding source that will be used for this project.

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

**A. \$85.21 funds from annual allocation** **Total from A.**

**B. \$85.21 funds from trust fund** **Total from B.**

**C. County Match Funds** **Total from C.**

**D. Passenger Revenue** **Total from D.**

**E. Older American Act (OAA) funding** **Total from E.**

**F. \$5310 Operating or Mobility Management funds** **Total from F.**

**G. Other funds** **Total from G.**

*(Provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.  Total

2.  Total

3.  Total

4.  Total

5.  Total

6.  Total

**Revenue Total**

**Expenditures should equal revenue**

**\$10,000**

## PROJECT 5 DESCRIPTION

County of **Eau Claire**

**Instructions**

- Use this section to describe a specific project that will use s.85.21 funds.
- Hint: Alt and Enter will go to the next line.
- Be sure to complete all three pages for each project.

Project Name **Nutritional Support Transportation**

Third Party Provider Abby Vans, Inc

Date contract last updated 2018

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project.)*

Volunteer Driver		Voucher Program	
Vehicle Purchase		Management Study	
Planning Study		<i>Brief description of Study</i>	
Other <i>(provide explanation)</i>	<b>Providing free paratransit rides to Nutritional Support services (i.e. Eau Claire County food pantries, The Community Table)</b>		

**General Project Summary** *(Provide a brief description of this project. Use ALT and Enter to start a new paragraph.)*

**The Aging & Disability Resource Center of Eau Claire County contracts with Abby Vans, Inc for adults with disabilities and adults 60+ who do not have access to transportation for free rides to and from Eau Claire County Food Pantries or The Community Table.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use ALT and Enter to start a new line.)*

**The service area includes Eau Claire, Fall Creek, Augusta, Fairchild and surrounding parts of the county.**

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start Time							
End Time							

Additional description  
*(if applicable)*

**Must be provided during hours of operation for the specified desitnation.**

**Service Requests** *(Briefly describe how your service is requested for this project.)*

**All transportation to and from food pantries and The Community table are authoirzed by the ADRC of Eau Claire County on a case by case basis. Individuals requesting rides who are already certified through the paratransit process are able to schedule rides directly through Abby Vans, Inc. Individuals who are not already certified through the paratransit process must contact the ADRC of Eau Claire County to approve.**

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project.)*

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project.)*

**This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who are unable to take public transportation services through the City of Eau Claire, and those individuals meeting the above criteria who reside in the rural part of the county who do not have access to transportation services .**

# PROJECT BUDGET

Section Description	Amount
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## Annual Expenditures

Enter the amount of **total** expenditures for this project.

**Total Expenses** **\$10,597**

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

## Annual Revenue

Enter the amount for **each** funding source that will be used for this project.

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

**A. \$85.21 funds from annual allocation** **Total from A.** \$8,831

**B. \$85.21 funds from trust fund** **Total from B.**

**C. County Match Funds** **Total from C.** \$1,766

**D. Passenger Revenue** **Total from D.**

**E. Older American Act (OAA) funding** **Total from E.**

**F. \$5310 Operating or Mobility Management funds** **Total from F.**

**G. Other funds** **Total from G.** \$0

*(Provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.   Total

2.   Total

3.   Total

4.   Total

5.   Total

6.   Total

**Revenue Total** **\$10,597**

**Expenditures should equal revenue**

**\$0**



**COUNTY ELDERLY TRANSPORTATION  
2021 PROJECT BUDGET SUMMARY**

County of

**Eau Claire**

Project Name

Paratransit Transportation Program Project 1	Specialized Transportation Program Project 2	Nutritional Support Transportation	Eau Claire Rural Transportation Program	Vehicle Modification Grant	0	0	0	Totals
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**Project Expenses**

Total Project Expenses	\$374,771.00	\$84,614.00	\$10,597.00	\$46,202.00	\$0.00	\$0.00	\$0.00	\$0.00	\$516,184.00
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**Project Revenue by Funding Source**

\$85.21 Annual Allocation	\$153,976.00	\$68,844.00	\$8,831.00	\$38,502.00	\$0.00	\$0.00	\$0.00	\$0.00	\$270,153.00
\$85.21 Trust Fund	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
County funds	\$30,795.00	\$13,770.00	\$1,766.00	\$7,700.00	\$0.00	\$0.00	\$0.00	\$0.00	\$54,031.00
Passenger Revenue	\$190,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$192,000.00
Older American Act (OAA)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$5310 grant funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total from other funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Expenses - revenue =	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
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## November 2020 Events

Senior Dining sites offering Grab 'n Go meals:

- Fairchild Community Center, 121 Farmer Street, Fairchild, every Wednesday, 12:00pm.
- St. John's Apartments, 815 Chapin St, Eau Claire, Monday through Friday, 11:15 am.
- Augusta Senior & Community Center, 616 W Washington St, Augusta, Monday through Friday, 11:30am.
- LE Phillips Senior Center, 1616 Bellinger St, Eau Claire, November 10<sup>th</sup> 5:00pm.

November Dementia Virtual Support (online webinar and/or conference call):

- Early Stage Memory Loss Support Group. Wednesday, November 18, 1:30–2:30pm. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.
- Middle-Late Stage Alzheimer's/Dementia Caregiver Support Group. Tuesday, November 10, 1:30–2:45pm. To register contact Paula at [paulajwaincott@gmail.com](mailto:paulajwaincott@gmail.com).
- Coffee Group for Men. Wednesdays, November 4 and November 18 11:00am. To register contact Bob at 414-378-2114 or [beevee6610@gmail.com](mailto:beevee6610@gmail.com).
- Making Spirits Brighter. Thursday November 12, 10:00-11:30. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC at 715-839-4735.
- Caregiver Conference. November 2-18. Held online via Microsoft Teams. Times vary. Register at [cvtc.edu/Caregiver](http://cvtc.edu/Caregiver)
- Virtual Read Aloud Caregiver Book Club. Tuesday's, October 13-December 15. 1:00-2:00. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.
- Lewy Body Dementia Support Group. Wednesday, November 11 and November 25. 6:00pm-8:00pm. For more information contact Janelle at [romatowski@comcast.net](mailto:romatowski@comcast.net) or Amy at 715-379-3148 or [amy@modularmarketingsystems.com](mailto:amy@modularmarketingsystems.com)
- Soul-Care for Caregivers. Tuesday, November 10, 5:30-7:00pm or Tuesday, November 24 10:30-12:00pm. For more information, contact Paula at [paulajwaincott@gmail.com](mailto:paulajwaincott@gmail.com)
- Music Therapy Program for People Living with Dementia. For more information, contact the ADRC at 715-839-4735 or [adrc@co.eau-claire.wi.us](mailto:adrc@co.eau-claire.wi.us)

Medicare & You

Virtual meeting via Webex. Wednesday November 11, 1:00pm. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.

Strong Bodies

Virtual meeting via Webex. Monday and Wednesday, October 5-December 14 at 8:30am, 11:15am or Tuesday and Thursday, October 6-December 15 at 8:30 am. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.

Mind Over Matter; Health Bowels, Health Bladder

Virtual Meeting Via Webex. Wednesdays November 4. 2:00pm-4:00 pm. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.

Healthy Living with Diabetes

Virtual Meeting Via Webex. Tuesdays October 13-November 17, plus Certified Diabetes Educator November 24<sup>th</sup>. 1:00-3:30. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.

#### Living Well

Virtual Meeting via Webex. Tuesdays, October 27-December 1<sup>st</sup>. 10:00-12:30. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC 715-839-4735.

#### Stand in the Light Memory Choir

Virtual Concert. Thursday, November 19. 6:30-7:30. Online Event <https://www.youtube.com/channel/UCaQ-bQa5EQrySz61Iu3d3aQ> For more information or to register call 715-210-4165 or email [standinthelightchoir@gmail.com](mailto:standinthelightchoir@gmail.com).

#### Brain and Body Fitness Program

Virtual Meeting via Webex. Mondays and Wednesdays September 14- December 2, 10:00-11:00am. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC, 715-839-4735

#### Eau Claire Caregiver “Virtual” Café

Virtual Meeting via Webex. Tuesday November 3 and Tuesday November 17, 9-10:30am. Register at [www.adrcevents.org](http://www.adrcevents.org) or call the ADRC, 715-839-4735