

## AGENDA

Eau Claire County

Aging & Disability Resource Center Board

Monday, November 11, 2019, following the Wisconsin Department of Transportation  
2020 85.21 Specialized Transportation Grant Public Hearing beginning at 2:30 pm at  
LE Phillips Senior Center, 1616 Bellinger Street, Eau Claire WI.

1. Call to Order and confirmation of meeting notice
2. Introductions
3. Public Comment
4. Review of October 14, 2019 ADRC Board Minutes / Discussion – Action Handout #1
5. Chair/Vice Chair Report
6. Director Report
  - Quarterly Summary Reports Handout #2
  - Budget Updates
7. Transportation Updates
  - October 30<sup>th</sup> Transportation Public Hearing Notes Handout #3
  - 85.21 Grant Application/Discussion- Action Handout #4
  - Other Items
8. Nutrition Updates
9. Reports from members on state advisory councils/committees
10. Advocacy
11. Upcoming events Handout #5
12. Future Agenda items – December 9, 2019
13. Adjourn

Prepared by: Marlene Rud

Please note: Upon reasonable notice, efforts will be made to accommodate the needs of disabled individuals through sign language, interpreters or other auxiliary aids. For additional information or to request the service, contact the County ADA Coordinator at 839-4710 (FAX) 839-1669 or (TDD) 839-4735 or by writing to the ADA Coordinator, Human Resources Department, Eau Claire County Courthouse, 721 Oxford Ave., Eau Claire, Wisconsin 54703.

Eau Claire County  
Aging & Disability Resource Center Board  
Monday, October 14, 2019, 3:30 pm  
Rooms 1301/1302 Courthouse -721 Oxford Avenue, Eau Claire WI 54703

Members Present: Sue Miller, Mary Pierce, Sandra McKinney, Clayton Wagner, Kimberly Cronk, Katherine Schneider, Lydia Boerboom, Audrey Nelson, Carl Anton

Others Present: Linda Struck, Betsy Henck, Marlene Rud, Katerina Browning

Chair Schneider called the meeting to order at 3:30 pm.

Confirm meeting notice – yes.

Introductions of ADRC Board, staff and others in attendance.

Public Comment. None received.

ADRC Board meeting minutes of September 9, 2019. Motion by Sue Miller, second by Mary Pierce. Motion carried.

Chair Report - Katherine Schneider. Two ADRC Board members completed blindness 101. Encouraged Board members to bring ideas on utilizing funding to the upcoming 85.21 transportation public hearings.

Vice Chair Report – Sue Miller. ADRC organizational structure changes approved by HR Committee, still needs County Board approval.

Director Report – Linda Struck. Finance and Budget Committee approved the 2020 ADRC budget. It is recommended that future staff vacancies go to ADRC Board, plus additional boards for approval, this would really stall the hiring process. With Clearwater Care Center closing, ADRC staff will see an increase in workload for they can assist with nursing home relocation.

Transportation updates – Betsy Henck. Public Hearing sessions upcoming; October 30 at Augusta Senior Center and November 11 at LE Phillips Senior Center. ADRC Board meeting will follow the November 11 Public Hearing. Draft application available on the ADRC web site and at Augusta Senior Center and LE Phillips Senior Center. Eau Claire City Transit Manager will be available at the Eau Claire Public Hearing to address questions.

Nutrition update – Betsy Henck. Met with Group Health to discuss pilot program. Received application for new member to Nutrition Advisory Council.

Reports from ADRC Board members. Audrey Nelson - Long Term Care Council encouraged any program ideas. Kim Cronk discussed food insecurity pilot and if there are other potential sponsors.

Advocacy. Katherine Schneider - positive impact of electronic voting. Sue Miller - legislative reference bureau items and encourage input.

Upcoming events. Don't Call Me Crazy at UWEC. Alzheimer's Disease Research and Clinical Practice.

Future agenda. ADRC Board meeting November 11, 2019 following 2:30 pm 85.21 Public Hearing. Transportation grant, budget, Nutrition Advisory Council updates.

Motion by Mary Pierce, second by Sue Miller, meeting adjourned at 4:24 pm.

Respectfully submitted

Marlene Rud, Clerk  
Aging & Disability Resource Center Board

**Eau Claire County - ADRC Fund  
Quarterly Department Report - Summary**

For Period Ending: Q3, 2019

Page: 1/4  
Date Ran: 10/16/19

**43 - ADRC**

Fund	Revenue:	Orig Budget	Adj Budget	Q1	Q2	Q3	Q4	YTD	% of Budget
		2019	2019	2019	2019	2019	2019	2019	
215	01-Tax Levy	137,689	134,789	34,422	34,422	34,422	0	103,267	76.61%
	04-Intergovernment Grants and Aid	1,767,080	1,780,811	1,356	412,270	477,883	0	891,509	50.06%
	06-Public Charges for Services	13,370	13,370	3,375	3,210	4,057	0	10,642	79.60%
	09-Other Revenue	4,739	4,739	218	3,776	945	0	4,939	104.22%
<b>Total Revenue - ADRC</b>		<b>\$1,922,878</b>	<b>\$1,933,709</b>	<b>\$39,371</b>	<b>\$453,679</b>	<b>\$517,307</b>	<b>\$0</b>	<b>\$1,010,356</b>	<b>52.25%</b>
<hr/>									
Fund	Expenditures:	Orig Budget	Adj Budget	Q1	Q2	Q3	Q4	YTD	% of Budget
		2019	2019	2019	2019	2019	2019	2019	
215	01-Regular Wages	-1,197,798	-1,205,650	-241,086	-266,479	-305,414	0	-812,979	67.43%
	02-OT Wages	0	0	-70	-82	-96	0	-248	0.00%
	03-Payroll Benefits	-526,437	-526,437	-103,252	-118,618	-129,285	0	-351,155	66.70%
	04-Contracted Services	-63,678	-69,557	-9,649	-12,087	-16,067	0	-37,803	54.35%
	05-Supplies & Expenses	-103,065	-100,165	-15,264	-23,106	-17,294	0	-55,664	55.57%
	07-Fixed Charges	-31,800	-31,800	-10,291	-6,111	-9,411	0	-25,813	81.17%
	09-Equipment	-100	-100	-1,290	-890	-95	0	-2,275	2.27482%
<b>Total Expense - ADRC</b>		<b>-\$1,922,878</b>	<b>-\$1,933,709</b>	<b>-\$380,901</b>	<b>-\$427,373</b>	<b>-\$477,663</b>	<b>\$0</b>	<b>-\$1,285,937</b>	<b>66.50%</b>
<hr/>									
<b>Net Surplus/(-Deficit) - ADRC</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$341,530</b>	<b>\$26,305</b>	<b>\$39,644</b>	<b>\$0</b>	<b>-\$275,580</b>	

**Eau Claire County - ADRC Fund  
Quarterly Department Report - Summary**

For Period Ending: Q3, 2019

Page: 2/4  
Date Ran: 10/16/19

**44 - Nutrition**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	55,519	55,519	13,880	13,880	13,880	0	41,639	75.00%
	04-Intergovernment Grants and Aid	264,913	282,474	0	89,303	104,252	0	193,555	68.52%
	06-Public Charges for Services	469,741	469,741	21,656	41,605	54,599	0	117,860	25.09%
	09-Other Revenue	173,593	173,593	45,398	43,787	48,553	0	137,738	79.35%
<b>Total Revenue - Nutrition</b>		<b>\$963,766</b>	<b>\$981,327</b>	<b>\$80,934</b>	<b>\$188,575</b>	<b>\$221,283</b>	<b>\$0</b>	<b>\$490,792</b>	<b>50.01%</b>
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Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-365,390	-365,390	-63,726	-76,250	-77,414	0	-217,391	59.50%
	02-OT Wages	0	0	-31	-76	-37	0	-145	0.00%
	03-Payroll Benefits	-125,713	-125,713	-20,152	-21,801	-17,072	0	-59,025	46.95%
	04-Contracted Services	-10,200	-10,200	-724	-1,361	-809	0	-2,894	28.37%
	05-Supplies & Expenses	-422,863	-440,424	-61,293	-79,804	-75,554	0	-216,651	49.19%
	07-Fixed Charges	-39,600	-39,600	-13,200	-6,600	-13,200	0	-33,000	83.33%
	09-Equipment	0	0	0	0	-2,325	0	-2,325	0.00%
<b>Total Expense - Nutrition</b>		<b>-\$963,766</b>	<b>-\$981,327</b>	<b>-\$159,126</b>	<b>-\$185,892</b>	<b>-\$186,412</b>	<b>\$0</b>	<b>-\$531,430</b>	<b>54.15%</b>
<hr/>									
<b>Net Surplus/(-Deficit) - Nutrition</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$78,192</b>	<b>\$2,683</b>	<b>\$34,871</b>	<b>\$0</b>	<b>-\$40,638</b>	

**Eau Claire County - ADRC Fund**  
**Quarterly Department Report - Summary**

For Period Ending: Q3, 2019

Page: 3/4  
 Date Ran: 10/16/19

**46 - Transportation**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	45,109	48,009	11,277	11,277	11,277	0	33,832	70.47%
	04-Intergovernment Grants and Aid	225,545	240,043	240,043	0	0	0	240,043	100.00%
<b>Total Revenue - Transportation</b>		<b>\$270,654</b>	<b>\$288,052</b>	<b>\$251,320</b>	<b>\$11,277</b>	<b>\$11,277</b>	<b>\$0</b>	<b>\$273,875</b>	<b>95.08%</b>
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Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-21,825	-21,825	-4,568	-4,936	-5,717	0	-15,221	69.74%
	02-OT Wages	0	0	-3	0	-2	0	-5	0.00%
	03-Payroll Benefits	-4,168	-4,168	-741	-754	-831	0	-2,326	55.80%
	04-Contracted Services	-221,861	-239,259	-18,992	-44,242	-40,540	0	-103,774	43.37%
	05-Supplies & Expenses	-3,000	-3,000	-364	-865	-1,347	0	-2,576	85.85%
	07-Fixed Charges	-19,800	-19,800	-6,600	-3,300	-6,600	0	-16,500	83.33%
	09-Equipment	0	0	0	-1,000	-751	0	-1,751	0.00%
<b>Total Expense - Transportation</b>		<b>-\$270,654</b>	<b>-\$288,052</b>	<b>-\$31,267</b>	<b>-\$55,097</b>	<b>-\$55,788</b>	<b>\$0</b>	<b>-\$142,152</b>	<b>49.35%</b>
<hr/>									
<b>Net Surplus/(-Deficit) - Transportation</b>		<b>\$0</b>	<b>\$0</b>	<b>\$220,053</b>	<b>-\$43,820</b>	<b>-\$44,511</b>	<b>\$0</b>	<b>\$131,723</b>	

**Total ADRC Fund**

## Eau Claire County - ADRC Fund Quarterly Department Report - Summary

For Period Ending: Q3, 2019

Page: 4/4  
Date Ran: 10/16/19

Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	1,922,878	1,933,709	39,370.57	453,678.5	517,307.25	0	1,010,356	52.25%
44	Nutrition	963,766	981,327	80,934.13	188,574.64	221,283.36	0	490,792	50.01%
46	Transportation	270,654	288,052	251,320.25	11,277.25	11,277.25	0	273,875	95.08%
<b>Total Revenue: ADRC Fund</b>		<b>\$3,157,298</b>	<b>\$3,203,088</b>	<b>\$371,625</b>	<b>\$653,530</b>	<b>\$749,868</b>	<b>\$0</b>	<b>\$1,775,023</b>	<b>55.42%</b>

Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	-1,922,878	-1,933,709	-380,900.57	-427,373.3	-477,662.78	0	-1,285,937	66.50%
44	Nutrition	-963,766	-981,327	-159,126.32	-185,891.66	-186,412.1	0	-531,430	54.15%
46	Transportation	-270,654	-288,052	-31,267.19	-55,096.89	-55,787.98	0	-142,152	49.35%
<b>Total Expenditures:ADRC Fund</b>		<b>-\$3,157,298</b>	<b>-\$3,203,088</b>	<b>-\$571,294</b>	<b>-\$668,362</b>	<b>-\$719,863</b>	<b>\$0</b>	<b>-\$1,959,519</b>	<b>61.18%</b>

Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	0	0	-341,530	26,305.2	39,644.47	0	-275,580	0.00%
44	Nutrition	0	0	-78,192.19	2,682.98	34,871.26	0	-40,638	0.00%
46	Transportation	0	0	220,053.06	-43,819.64	-44,510.73	0	131,723	0.00%
<b>Net Surplus-/Deficit:ADRC Fun</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$199,669</b>	<b>-\$14,831</b>	<b>\$30,005</b>	<b>\$0</b>	<b>-\$184,496</b>	<b>0.00%</b>

# ADRC

SELECTED PERFORMANCE MEASURES	
<p><b>Goal-</b> Provide ADRC customers with reliable and objective information so they can make informed choices about their options.</p> <p><b>Outcome Measures-</b> 90% of individuals completing satisfaction survey will report the ADRC met or exceeded their expectations for assistance.</p> <p>YTD 2019-100%</p>	<p><b>Goal (NEW)-</b> Through collaborations with community partners, the Nutrition program will maintain services by providing cost effective, high quality meals to all eligible county citizens.</p> <p><b>Outcome Measures-</b></p> <p>1. Average food costs per meal will be below \$2.90/meal</p> <p>YTD 2019- \$2.55</p> <p>2. 85% of program participants responding to annual satisfaction surveys will indicate overall program satisfaction as good to excellent.</p> <p>YTD 2019- TBD</p>
<p><b>Goal-</b> Provide classes, risk screenings, counseling and education to ADRC customers in order to promote healthy practices and increased quality of life.</p> <p><b>Outcome Measures-</b> 95% of individuals responding to post class surveys will indicate the information and education provided met or exceeded their expectations.</p> <p>YTD 2019- 100%</p>	<p><b>Goal-</b> Ensure individuals using Specialized Transportation are satisfied with the service</p> <p><b>Outcome Measures-</b> 90% of users responding to semi-annual surveys will indicate they are satisfied to very satisfied with Specialized Transportation services.</p> <p>YTD 2019- 93%</p>
SUMMARY OF CURRENT ACTIVITIES	
<ul style="list-style-type: none"> <li>• 2020 Budget</li> <li>• ADRC did 41 presentations and outreach events in the community</li> <li>• Onboarding of Nutrition Supervisor and Admin 1V positions</li> <li>• Redistributed Assistant Director Job Duties</li> <li>• ADRC All staff Training</li> </ul>	
ISSUES ON THE HORIZON AND SIGNIFICANT TRENDS	
<ol style="list-style-type: none"> <li>1. The percentage of Wisconsin residents age 65+ grew by 24% from 2005 to 2015, and this trend will continue through 2040.</li> <li>2. There are 47.8 million people age 65+ in the United States. By the year 2020, this number will exceed 56.4 million. By the year 2040, this number will exceed 82.3 million.</li> <li>3. Population boom also increases the need for caregiver support. Caregiver support and funding continues to be a challenging service demand. The ADRC works with local agencies and the state on issues related to caregiving, including with the Caregiver Workforce Crisis. Recently, Governor Evers established a taskforce specific to caregiving and legislation passed to help support caregiver workforce issues. We will continue to</li> </ol>	



provide information to caregivers we serve and help connect them to resources including additional financial resources.

4. Service demand for the Meals on Wheels program has steadily increased, however the funding has remained stagnant. We are continuing to monitor growth while brainstorming solutions to continue to keep up with the demand while providing a high-quality product.
5. Due to population increase in older adults, service demand for the Elder Benefit Specialist program continues to increase significantly. The ADRC is exploring ways to modify how we provide these services in order to keep up with the rising demand without adding more staff including, online tutorials and larger group appointments.
6. As the population ages and awareness of prevention offerings increases, demand for workshops continue to grow.
7. Prevention workshops are coordinated by one employee and workload continues to expand. Many of the workshops are delivered by trained volunteers, and after five years we are experiencing turnover amongst some long-time Stepping On and Living Well leaders. In general, we continuously need volunteers and leaders for all our ADRC programs. Many of our volunteer-leaders are older and are aging out of volunteering and are working on how we can reach out to more long-term volunteers.

#### **CURRENT COLLABORATIONS (INTERNAL AND EXTERNAL)**

- Mayo, Prevea, and UW Family Medicine Clinics Health Professionals
- Marshfield Clinic Community Connections Team
- City of Eau Claire Transportation Collaboration
- Human Services joint staff and director mtgs
- Statewide Mtgs with DHS and GWAAR
- Senior Center- Bicycle initiative, evening meals, satellite offices, prevention programming
- UWSTOUT students
- Fall Creek, Eau Claire, and Wildlands Schools
- Workforce Resource
- Chippewa County (prevention programming, training, outreach, Meals on Wheels)
- Group Health
- Augusta Library- social isolation project
- Eau Claire Library Social Work program

#### **GOALS FOR NEXT QUARTER**

- Explore additional congregate site opportunities for Meals on Wheels Program
- Successful completion of 2020 Budget
- Successful Relocation of Clearwater Care Center Residents

**County of Eau Claire**  
**Eau Claire WI 54703**  
**NOTICE OF PUBLIC HEARING**

Handout #3

In Accordance with the provisions of Chapter 297, State of Wisconsin, Laws of 1973, notice is hereby given of the public hearing on the 2020 Specialized Transportation Grant.

Wednesday, October 30, 2019, 12:00 pm, Augusta Senior & Community Center, 616 W. Washington Street, Augusta WI.

Attending: Sue Miller, Betsy Henck, Marlene Rud, Kathy Gennings, Barb Pritzl, Ken Reetz, Nancy Bell, Carl Anton, Cindy Bohl.

Aging & Disability Resource Center Board Vice Chair, Sue Miller, called to order at 12 Noon and explained purpose of public hearing on the 2020 Specialized Transportation Grant.

Comments/Concerns.

Same provider for 2020 grant (Abby Vans, 3-year contract)

Augusta Senior & Community Center staff have not received concern from riders using paratransit

Number of paratransit rider has not decreased

Paratransit survey sent to riders, good response with 90% or over satisfied with service

Abby Vans/ADRC responds to paratransit concerns expressed

Rider has used paratransit in the past, no concerns

Public hearings and surveys are good communication and opportunity to express concerns

When scheduling paratransit, rider needs to communicate pick up details with Abby Van dispatch

Paratransit service is available for out of county transportation needs

Paratransit is a valuable service for rural residents

Initial paratransit application/eligibility requires 2 weeks process

Advertise paratransit program in various locations/publications

Concern that paratransit vehicles can accommodate large wheelchairs

Encouraged individuals to sign up for paratransit before needing so eligibility is in place

Clarified out of county paratransit authorization/cost

Paratransit can be used for medical or social transportation needs

If individuals have not use paratransit recently, check with Eau Claire City Transit to confirm eligibility

Schedule an event day to promote paratransit and other services

ADRC Van may be available on open days

Public hearing adjourned at 12:45 pm.

Marlene Rud, Clerk  
Aging & Disability Resource Center

# 2020 APPLICANT INFORMATION FORM

Handout #4

County of

Eau Claire

**Primary Contact for this grant program**

Name **Betsy Henck**

Telephone Number **715-839-6259**

Extension

Email Address [betsy.henck@co.eau-claire.wi.us](mailto:betsy.henck@co.eau-claire.wi.us)

**Application Preparer (if different than primary contact)**

Name

Organization

Telephone Number

Extension

Email Address

**Applicant Status**

*Place your initials in box to the right to certify your eligibility - You are certifying that the applicant is a county government, or an agency of the county department. Private non-profits or Aging Units organized as a non-profit under Wis. Stat. 46.82(1)(a)3, are not eligible to apply for this grant.*

BH

**Organization Info**

*Place your initials in box certifying all organization information, including, contacts and titles, have been updated in the BlackCat Online Grant Management System (GMS) and are true and correct to the best of your ability.*

BH

**Federal Grant Match**

*Please place an "X" next to any federal grant that will be using §85.21 funds as local match.*

5310

5307

5311

Other (Please explain)

**Coordination**

*Please identify the county's coordinated plan name, goal(s) and page number(s) in which your §85.21 project(s) is/are derived from*

Title of Coordinated Plan:	Eau Claire Locally Developed Transportation Coordination Plan 2019-2024
The goal(s) and/or strategies from which your project is included:	Goal #1, 2 and 3
Page number(s) of the Coordinated plan in which the goals may be referenced:	2

**Accessibility** *Please indicate whether or not §85.21 state aid be used for the transportation of persons you cannot walk or who walk with assistance during the calendar year.*

YES	<input checked="" type="checkbox"/>	
NO	<input type="checkbox"/>	<i>(If no, please explain how the Americans with Disabilities Act (ADA) requirements for equivalency of service between ambulatory and non-ambulatory passengers will be met.)</i>

<b>APPLICANT CHECKLIST</b>
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County of **Eau Claire**

Required Components	Complete
Update Contact Information in BlackCat Online GMS	x
Upload completed application workbook:	
Application Information Form	x
Complete Vehicle Inventory ( <i>regardless of funding source</i> )	x
Trust Fund Plan ( <i>for counties with a signed board resolution</i> )	x
Third Party Contracts	
Project Descriptions & Budgets	x
Review Summary tab	x
Upload Transmittal Letter	
Upload Public Hearing and Notice	
Upload Local Review Form	x
<i>If applicable:</i> Upload Third Party Contracts &/or Leases to the "Resources" tab	

**VEHICLE INVENTORY**

County **Eau Claire**  
of

**Instructions:** Please provide your **entire** specialized transit vehicle inventory  
(Include all vehicles used to transport elders or individuals with disabilities)

Vehicle Type <i>(Mini van, Med. Bus, etc)</i>	Model Year	Current Mileage	No. of Ambulatory/ Wheelchair Positions  <i>(Ambulatory/ Non Ambulatory)</i>	Funding Source (mark with X)			Place "X" in box to indicate if vehicle is leased to another party.
				5310	85.21	Other	
<b>Mini Van</b>	<b>2017</b>	<b>27,000</b>	<b>2</b>		<b>x</b>		

County of **Eau Claire**

Project Name	Anticipated or Known Contractor Name	Type of Agreement <i>("Lease" or "Contract")</i>	Bidding Required <i>"Yes" or "No"</i>	Start Date <i>(MM/DD/YY)</i>	Expiration Date <i>(MM/DD/YY)</i>
<b>Paratransit Program Project 1</b>	<b>Abby Vans Inc.</b>	<b>Contract</b>	<b>Yes</b>	<b>1/1/2019</b>	<b>12/31/2024</b>
<b>Specialized Transportation Project 2</b>	<b>Abby Vans Inc.</b>	<b>Contract</b>	<b>Yes</b>	<b>1/1/2019</b>	<b>12/31/2024</b>

**TRUST FUND SPENDING PLAN**

County of **Eau Claire**

Expenditure Item <i>If non-vehicle capital purchase, please provide description on second page below.</i>	Planned year of purchase (YYYY)	Project Cost
Vehicle Modification Grant	<b>2020</b>	<b>\$10,000.00</b>
Vehicle Modification Grant	<b>2021</b>	<b>\$10,000.00</b>
<b>Total projected cost of 3-year plan</b>		<b>\$20,000.00</b>

<i>Estimated amount state aid to be held in trust on 12/31/2019</i>	
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<i>Will auto calculate based on year entered above</i>	<i>Enter amount of funds planning to add for the next 3 years. If none, enter "0".</i>				
Spending plan for 2020 =	<b>\$10,000.00</b>	Funds added for 2020 =		Est. balance on 12/31/20 =	<b>\$(10,000.00)</b>
Spending plan for 2021 =	<b>\$10,000.00</b>	Funds added for 2021 =		Est. balance on 12/31/21 =	<b>\$(20,000.00)</b>
Spending plan for 2022 =	<b>\$-</b>	Funds added for 2022 =		Est. balance on 12/31/21 =	<b>\$(20,000.00)</b>

**Date complete**

**Prepared by**

**PROJECT 1 DESCRIPTION**

County of **Eau Claire**

Project Name **Paratransit Transportation Program Project 1**

Third Party Provider **Abby Vans Inc.**

*Date contract last updated* **2018**

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study	<input type="checkbox"/>	<i>Brief description of Study</i>	<input type="checkbox"/>
Other <i>(provide explanation)</i>	<b>Manage Contract for Services</b>		

**General Project Summary** *(Provide a brief description of this project. Use "ALT" and "Enter" to start a new paragraph.)*

**The City of Eau Claire and Eau Claire County contract with Abby Vans Inc. to provide the Paratransit Transportation program. This program is for adults with disabilities as well as adults 60+ who have limiting abilities that prevent them from utilizing public transportation. This program is also for individuals meeting the same criteria who live in the rural part of the county who are unable to access public transportation. Rides through the paratransit program are for non-emergency medical, social, employment, and personal business purposes.**



**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced though this project. Use "ALT" and "Enter" to start a new line.)*

**Individuals interested in utilizing the paratransit program must complete an application. These applications are available at the ADRC or Eau Claire City Transit. Once completed, the application is turned into Eau Claire City Transit for review. This review can take up to 21 days. If the applications is approved the rider will be notified and can start utilizing services through Abby Vans Inc. immediately. If denied, appeal rights are found at City Transit.**

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start time		<b>6:00 AM</b>	<b>6:00 AM</b>	<b>6:00 AM</b>	<b>6:00 AM</b>	<b>6:00 AM</b>	<b>6:00 AM</b>
End Time		<b>10:00 PM</b>	<b>10:00 PM</b>	<b>10:00 PM</b>	<b>10:00 PM</b>	<b>10:00 PM</b>	<b>6:00 PM</b>

**Service Requests** *(Briefly describe how your service is requested for this project)*

**Individuals interested in utilizing the paratransit program must complete an application. These applications are available at the ADRC or Eau Claire City Transit. Once completed, the application is turned into Eau Claire City Transit for review. This review can take up to 21 days. If the applications is approved the rider will be notified and can start utilizing services through Abby Vans Inc. immediately. If denied, appeal rights are found at City Transit.**

**Passenger Eligibility** *(Briefly indicate passenger eligibility requirements for this project)*

**This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who are unable to take public transportation services through the City of Eau Claire, and those individuals meeting the above criteria who reside in the rural part of the county who do not have access to transportation services .**

**Passenger Revenue** *(Briefly describe passenger revenue requirements for this project)*

**Rider co-pay requirements are \$3.50 per one-way trip, or \$7 round trip.**

<b>PROJECT BUDGET</b>
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Section Description	Amount
---------------------	--------

**Annual Expenditures**

Enter the amount of **total** expenditures for this project

**Total Expenses**

**Annual Revenue**

Enter the amount for **each** funding source that will be used to for this project.

- |  |                      |   |
|--|----------------------|---|
| <b>A. §85.21 funds from annual allocation</b>          | <b>Total from A.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>B. §85.21 funds from trust fund</b>                 | <b>Total from B.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>C. County Match Funds</b>                           | <b>Total from C.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>D. Passenger Revenue</b>                            | <b>Total from D.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>E. Older American Act (OAA) funding</b>             | <b>Total from E.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>F. §5310 Operating or Mobility Management funds</b> | <b>Total from F.</b> | <input style="width: 100%; height: 20px;" type="text"/>             |
| <b>G. Other funds</b>                                  | <b>Total from G.</b> | <input style="width: 100%; height: 20px;" type="text" value="\$0"/> |

**Revenue Total** **\$0**

<b>Expenditures should equal revenue</b>	<b>\$0</b>
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**PROJECT 2 DESCRIPTION**

County of **Eau Claire**

Project Name **Specialized Transportation Program Project 2**

Third Party Provider **Abby Vans Inc.**  
*Date contract last updated* **2018**

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study	<input type="checkbox"/>	<i>Brief description of Study</i>	<input type="checkbox"/>
Other <i>(provide explanation)</i>	<b>Manage contract for services</b>		

**General Project Summary** *(Provide a brief description of this project. Use "ALT" and "Enter" to start a new paragraph.)*

**The Aging and Disability Resource of Eau Claire County contracts with Abby Vans Inc. to provide the Specialized Transportation Program for adults with disabilities and adults 60+ who do not have access to transportation services before or after regular city bus hours, on Sunday and for special trips to locations outside of Eau Claire County. These rides can be for non-emergency medical care, employment, social and other personal business.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced though this project. Use "ALT" and "Enter" to start a new line.)*

**The service area includes Eau Claire, Fall Creek, Augusta, Fairchild as well as surrounding parts of the county. This project also allows for out of county transportation services in surrounding counties as requested. These requests are processed through the ADRC of Eau Claire County on a case by case basis.**

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start time	7:00 AM	6:00 PM	6:00 PM	6:00 PM	6:00 PM	6:00 PM	6:00 AM to 8:00 AM
End Time	2:00 PM	10:00 PM	10:00 PM	10:00 PM	10:00 PM	10:00 PM	6:00 PM to 10:00 PM

Additional description  
*(if applicable)*

**Saturday specialized hours are 6:00 AM to 8:00 AM as well as 6:00 PM to 10:00 PM.**

**Service Requests** *(Briefly describe how your service is requested for this project)*

**All out of county rides are authorized by the ADRC of Eau Claire County on a case by case basis.**

**Individuals requesting Project 2 rides who are already certified through the Paratransit application process are able to schedule rides directly through Abby Vans Inc.**

**Individuals requesting Project 2 rides who are not already certified through the Paratransit application process must contact the ADRC of Eau Claire County to approve.**

**Passenger Eligibility** (Briefly indicate passenger eligibility requirements for this project)

**This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who are unable to take public transportation services through the City of Eau Claire, and those individuals meeting the above criteria who resides in the rural part of the county who do not have access to transportation services .**

**Passenger Revenue** (Briefly describe passenger revenue requirements for this project)

**The rider co-pay is \$3 per one-way trip and \$6 round trip. If traveling outside of Eau Claire County limits, the passenger is charged \$.55 per mile outside of the county lines to their desired destination, as well as the co-pay.**

**PROJECT BUDGET**

Section Description	Amount
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**Annual Expenditures**

Enter the amount of **total** expenditures for this projects

**Total Expenses**

**Annual Revenue**

Enter the amount for **each** funding source that will be used to for this project

*\*When complete, please scroll to bottom of this page to ensure the Expenditures minus Revenue equals \$0.*

- |   |               |   |
|---|---------------|---|
| A. \$85.21 funds from annual allocation | Total from A. | <input style="width: 100%; height: 20px;" type="text"/> |
| B. \$85.21 funds from trust fund        | Total from B. | <input style="width: 100%; height: 20px;" type="text"/> |

C. County Match Funds

Total from C.

D. Passenger Revenue

Total from D.

E. Older American Act (OAA) funding

Total from E.

F. §5310 Operating or Mobility Management funds

Total from F.

G. Other funds

Total from G.

*(provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.

Total

2.

Total

3.

Total

4.

Total

5.

Total

6.

Total

Revenue Total

**Expenditures should equal revenue**

**PROJECT 3 DESCRIPTION**

County of **Eau Claire**

Project Name **Eau Claire Rural Transportation Program**

Third Party Provider \_\_\_\_\_  
*Date contract last updated* \_\_\_\_\_

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input checked="" type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study	<input type="checkbox"/>	<i>Brief description of Study</i>	<input type="checkbox"/>
Other <i>(provide explanation)</i>	<input type="checkbox"/>		

**General Project Summary** *(Provide a brief description of this project. Use "ALT" and "Enter" to start a new paragraph.)*

**The Aging and Disability Resource of Eau Claire County purchased an accessible van to provide scheduled social trips for adults with disabilities and adults 60+ who do not have access to transportation services in the rural part of the community. These trips include to the bank, grocery store, farmer's market, etc. This does not include medical trips.**

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced though this project. Use "ALT" and "Enter" to start a new line.)*

**Rides are targeted for individuals residing in the rural part of Eau Claire County including but not limited to, Fairchild, Augusta, and Fall Creek.**

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start time	variable	variable	variable	variable	variable	variable	
End Time	variable	variable	variable	variable	variable	variable	

Additional description  
*(if applicable)*

**Trips are scheduled per availability of driver and pre-planned schedule. These rides take place M-F, with some special trips on Sundays currently. These rides times are subject to change per trip type and ride time.**

**Service Requests** *(Briefly describe how your service is requested for this project)*

**All rides are approved by the van driver according to schedule. If there is interest in a trip, an individual needs to contact the driver at the designated number to schedule at least 24 hours in advance. If there are rides not on the schedule, the individual will need to contact the driver to see if it is able to be accommodated and plan on schedule. Rides are subject to change.**



**Passenger Eligibility** (Briefly indicate passenger eligibility requirements for this project)

This project is for adults 18-59 with a disability determination through the Social Security Administration, or other equivalent medical determination, and adults 60+ who reside Eau Claire County, and preference to those in the rural part of the county.

**Passenger Revenue** (Briefly describe passenger revenue requirements for this project)

No co-pay is required for these rides. If passengers are interested in making a donation for the ride, they do so to the ADRC. This is voluntary and no money is collected by the driver.

**PROJECT BUDGET**

Section Description	Amount
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**Annual Expenditures**

Enter the amount of **total** expenditures for this projects

**Total Expenses**

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the Annual Financial Report that you will submit at the end of the calendar year.*

**Annual Revenue**

Enter the amount for **each** funding source that will be used to for this project

- A. \$85.21 funds from annual allocation Total from A.
- B. \$85.21 funds from trust fund Total from B.
- C. County Match Funds Total from C.
- D. Passenger Revenue Total from D.

**E. Older American Act (OAA) funding**

**Total from E.**

**F. §5310 Operating or Mobility Management funds**

**Total from F.**

**G. Other funds**

**Total from G.**

*(provide name and/or description and record total amount in the box to the right of the description. Include sources such as other grants and/or programs.)*

1.   
 Total

2.   
 Total

3.   
 Total

4.   
 Total

5.   
 Total

6.   
 Total

**Revenue Total**

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<b>Expenditures should equal revenue</b>	<input type="text" value="\$0"/>
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**PROJECT 4 DESCRIPTION**

County of **Eau Claire**

Project Name **Vehicle Modification Grant**

Third Party Provider \_\_\_\_\_  
*Date contract last updated* \_\_\_\_\_

**Type of Service** *(Place an "x" next to the type of service you will be providing for this project)*

Volunteer Driver	<input type="checkbox"/>	Voucher Program	<input type="checkbox"/>
Vehicle Purchase	<input checked="" type="checkbox"/>	Management Study	<input type="checkbox"/>
Planning Study	<input type="checkbox"/>	<i>Brief description of Study</i>	<input type="checkbox"/>
Other <i>(provide explanation)</i>	<b>Purchase of modified equipment for vehicles</b>		

**General Project Summary** *(Provide a brief description of this project. Use "ALT" and "Enter" to start a new paragraph.)*

The s.85.21 vehicle modification grant is a financial resource for individuals in need of vehicle modification to maintain independence with transportation who, due to financial reasons, is unable to make these modifications otherwise. This grant is derived from s.85.21 state funding that the Aging and Disability Resource Center of Eau Claire County receives annually. Eligible applicants must be elderly (60+ years), an adult with a permanent disability and/or a caregiver to someone elderly and/or an adult with a permanent disability, and an Eau Claire County resident. \*Individuals enrolled in long term care programs, receiving Medical Assistance (MA) or residing in group facilities are not eligible for the 85.21 Vehicle Modification Grant.

**PROJECT DESCRIPTION, Continued**

**Geography of Service**

*(List the counties, as well as cities/areas that are serviced through this project. Use "ALT" and "Enter" to start a new line.)*

**Service Hours** *(Indicate your general hours of service for this project.)*

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Start time	None	None	None	None	None	None	None
End Time	None	None	None	None	None	None	None

Additional description  
*(if applicable)*

**This is as needed per application and service hours do not apply**

**Service Requests** *(Briefly describe how your service is requested for this project)*

**Individual needs to complete the application along with outlined parameters in the grant requirements. These are reviewed by the ADRC Director and ADRC Manager.**

**Passenger Eligibility** (*Briefly indicate passenger eligibility requirements for this project*)

**Eligible applicants must be elderly (60+ years), an adult with a permanent disability and/or a caregiver to someone elderly and/or an adult with a permanent disability, and an Eau Claire County resident.**

**Passenger Revenue** (*Briefly describe passenger revenue requirements for this project*)

**PROJECT BUDGET**

**Section Description**

**Amount**

**Annual Expenditures**

Enter the amount of **total** expenditures for this projects

**Total Expenses**

**\$10,000**

*\*Please note: Breakdown of expenses is not required at this time. You will provide the breakdown of actual expenses in the **Annual Financial Report** that you will submit at the end of the calendar year.*

**Annual Revenue**

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Enter the amount for each funding source that will be used to for this project

**A. \$85.21 funds from annual allocation** **Total from A.**

**B. \$85.21 funds from trust fund** **Total from B.**

**C. County Match Funds** **Total from C.**

**D. Passenger Revenue** **Total from D.**

**E. Older American Act (OAA) funding** **Total from E.**

**F. §5310 Operating or Mobility Management funds** **Total from F.**

**G. Other funds** **Total from G.**

1.

Total

2.

Total

3.

Total

4.

Total

5.

Total

6.

Total

**Revenue Total**

**COUNTY ELDERLY TRANSPORTATION  
2020 PROJECT BUDGET SUMMARY**

<b>County of</b>	<b>Eau Claire</b>
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<b>Project Name</b>	<b>Paratransit Transportation Program Project 1</b>	<b>Specialized Transportation Program Project 2</b>	<b>Eau Claire Rural Transportation Program</b>	<b>Vehicle Modification Grant</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>Totals</b>
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**Project Expenses**

Total Project Expenses	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$10,000.00</b>
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**Project Revenue by Funding Source**

§85.21 Annual Allocation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
§85.21 Trust Fund	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$10,000.00</b>
County funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
Passenger Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
Older American Act (OAA)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
§5310 grant funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
Total from other funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
1.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

<b>Expenses - revenue =</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	<b>\$0.00</b>
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## ADRC November Events

ADRC closed Thursday, November 28 and Friday, November 29. No ADRC van.

Dementia 101, November 13, 2019, 1:30-3:00 pm, Marshfield Medical Center.

Caregiver's Magical Night Out, November 11, 2019, 3:30-8:00 pm, Florian Gardens.

Stand in the Light Memory Concert, November 21, 2019, 6:30 pm, Lutheran Church of the Good Shepherd

Stepping On, Mondays, 1:30 - 3:30 pm, November 4 - December 16, 2019, Grace Lutheran Church.

Dementia Care in the Home, November 7 & 14, 2019, 10-11:30 am, Lake Street Methodist Church.

No Meals on Wheels and Senior Dining, Thursday November 28, 2019 and Friday November 29, 2019.

Public Hearing on the Eau Claire County, 2020 Specialized Transportation Grant, November 11, 2019, 2:30 pm, LE Phillips Senior Center. Medicare & You, Wednesday, November 13, 2019, 10 am, Courthouse, Eau Claire.

Let's Talk About Bladder and Bowel Control Thursday, December 12, 2019 12:30 - 1:30 pm (healthcare providers only) or 3:00 - 4:00 pm (general public), Monsignor Klimek Auditorium. HSHS Hospital. Eau Claire

Caregiver Café, 1st Tuesday each month, 9:30-11:00 am, The French Press Restaurant, Eau Claire.