

# ADRC

<b>SELECTED PERFORMANCE MEASURES</b>	
Provide ADRC customers with reliable and objective information so they can make informed choices about their options-100% of survey results met or exceeded expectations	To make high quality Nutrition Program services available to eligible individuals, countywide- TBD
To provide classes, risk screenings, counseling and education to ADRC customers in order to promote healthy practices and increased quality of life- 95% of individuals responding to post class surveys will indicate the information and education provided met or exceeded their expectations.	To ensure individuals using Specialized Transportation are satisfied with the service- 93% of survey results met or exceeded expectations.
<b>SUMMARY OF CURRENT ACTIVITIES</b>	
<ul style="list-style-type: none"> <li>▪ Reviewing Vacant Outreach Coordinator Job Responsibilities</li> <li>▪ ADRC did 50 Presentations and Outreach events in the community</li> <li>▪ Implemented new prevention program opportunity (Living Well with Diabetes)</li> <li>▪ Published electronic Dementia Newsletter</li> </ul>	
<b>ISSUES ON THE HORIZON AND SIGNIFICANT TRENDS</b>	
<ul style="list-style-type: none"> <li>▪ Increasing caseloads-complexities due increase in aging population</li> <li>▪ Flat Funding (need to do more with less)</li> <li>▪ Meals on Wheels Donation amounts are only at 60% of suggested amount (\$2.41 vs \$4.00)</li> <li>▪ State &amp; Federal reporting requirement</li> </ul>	
<b>CURRENT COLLABORATIONS (INTERNAL AND EXTERNAL)</b>	
<ul style="list-style-type: none"> <li>• Mayo, Prevea, and UW Family Medicine Clinics Health Professionals</li> <li>• Health Department and medication safety awareness</li> <li>• Human Services monthly director mtgs</li> <li>• State Joint Mtgs (DHS-Income Maintenance-ADRC)</li> <li>• Senior Centers- evening meals, satellite offices, prevention programming</li> <li>• UWEC-UWSTOUT</li> <li>• Fall Creek, Augusta, Eau Claire School Districts</li> <li>• Workforce Resource</li> <li>• Chippewa County (prevention programming, training, outreach)</li> </ul>	
<b>GOALS FOR NEXT MONTH</b>	
<ul style="list-style-type: none"> <li>• Onboarding Outreach Coordinator position</li> <li>• Explore additional congregate site opportunities for Meals on Wheels Program</li> <li>• Implement Employee meals one day per week</li> </ul>	

**Eau Claire County - ADRC Fund**  
**Quarterly Department Report - Summary**

For Period Ending: Q1, 2019

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**43 - ADRC**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	56,789	53,889	14,197	0	0	0	14,197	26.35%
	04-Intergovernment Grants and Aid	1,521,288	1,521,288	0	0	0	0	0	0.00%
	09-Other Revenue	3,939	3,939	68	0	0	0	68	1.72%

<b>Total Revenue - ADRC</b>	<b>\$1,582,016</b>	<b>\$1,579,116</b>	<b>\$14,265</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,265</b>	<b>0.90%</b>
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Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-1,007,220	-1,007,220	-202,235	0	0	0	-202,235	20.08%
	02-OT Wages	0	0	-70	0	0	0	-70	0.00%
	03-Payroll Benefits	-429,339	-429,339	-85,707	0	0	0	-85,707	19.96%
	04-Contracted Services	-17,500	-17,500	-2,216	0	0	0	-2,216	12.66%
	05-Supplies & Expenses	-96,057	-93,157	-15,264	0	0	0	-15,264	16.38%
	07-Fixed Charges	-31,800	-31,800	-10,291	0	0	0	-10,291	32.36%
	09-Equipment	-100	-100	-1,290	0	0	0	-1,290	1,290.00%

<b>Total Expense - ADRC</b>	<b>-\$1,582,016</b>	<b>-\$1,579,116</b>	<b>-\$317,072</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$317,072</b>	<b>20.08%</b>
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<b>Net Surplus/(-Deficit) - ADRC</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$302,807</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$302,807</b>	
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**Eau Claire County - ADRC Fund**  
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**44 - Nutrition**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	55,519	55,519	13,880	0	0	0	13,880	25.00%
	04-Intergovernment Grants and Aid	264,913	282,474	0	0	0	0	0	0.00%
	06-Public Charges for Services	469,741	469,741	21,656	0	0	0	21,656	4.61%
	09-Other Revenue	173,593	173,593	45,398	0	0	0	45,398	26.15%

<b>Total Revenue - Nutrition</b>	<b>\$963,766</b>	<b>\$981,327</b>	<b>\$80,934</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,934</b>	<b>8.25%</b>
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Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-365,390	-365,390	-63,726	0	0	0	-63,726	17.44%
	02-OT Wages	0	0	-31	0	0	0	-31	0.00%
	03-Payroll Benefits	-125,713	-125,713	-20,152	0	0	0	-20,152	16.03%
	04-Contracted Services	-10,200	-10,200	-724	0	0	0	-724	7.09%
	05-Supplies & Expenses	-422,863	-440,424	-61,293	0	0	0	-61,293	13.92%
	07-Fixed Charges	-39,600	-39,600	-13,200	0	0	0	-13,200	33.33%

<b>Total Expense - Nutrition</b>	<b>-\$963,766</b>	<b>-\$981,327</b>	<b>-\$159,126</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$159,126</b>	<b>16.22%</b>
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<b>Net Surplus/(-Deficit) - Nutrition</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$78,192</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$78,192</b>
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**Eau Claire County - ADRC Fund**  
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**45 - Other Aging**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	80,900	80,900	20,225	0	0	0	20,225	25.00%
	04-Intergovernment Grants and Aid	245,792	259,523	1,356	0	0	0	1,356	0.52%
	06-Public Charges for Services	13,370	13,370	3,375	0	0	0	3,375	25.24%
	09-Other Revenue	800	800	150	0	0	0	150	18.75%
<b>Total Revenue - Other Aging</b>		<b>\$340,862</b>	<b>\$354,593</b>	<b>\$25,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,106</b>	<b>7.08%</b>

Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-190,578	-198,430	-38,851	0	0	0	-38,851	19.58%
	03-Payroll Benefits	-97,098	-97,098	-17,545	0	0	0	-17,545	18.07%
	04-Contracted Services	-46,178	-52,057	-7,432	0	0	0	-7,432	14.28%
	05-Supplies & Expenses	-7,008	-7,008	0	0	0	0	0	0.00%
<b>Total Expense - Other Aging</b>		<b>-\$340,862</b>	<b>-\$354,593</b>	<b>-\$63,828</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$63,828</b>	<b>18.00%</b>

<b>Net Surplus/(-Deficit) - Other Aging</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$38,723</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$38,723</b>
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**Eau Claire County - ADRC Fund**  
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**46 - Transportation**

Fund	Revenue:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Tax Levy	45,109	48,009	11,277	0	0	0	11,277	23.49%
	04-Intergovernment Grants and Aid	225,545	240,043	240,043	0	0	0	240,043	100.00%
<b>Total Revenue - Transportation</b>		<b>\$270,654</b>	<b>\$288,052</b>	<b>\$251,320</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$251,320</b>	<b>87.25%</b>

Fund	Expenditures:	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
215	01-Regular Wages	-21,825	-21,825	-4,568	0	0	0	-4,568	20.93%
	02-OT Wages	0	0	-3	0	0	0	-3	0.00%
	03-Payroll Benefits	-4,168	-4,168	-741	0	0	0	-741	17.78%
	04-Contracted Services	-221,861	-239,259	-18,992	0	0	0	-18,992	7.94%
	05-Supplies & Expenses	-3,000	-3,000	-364	0	0	0	-364	12.12%
	07-Fixed Charges	-19,800	-19,800	-6,600	0	0	0	-6,600	33.33%
<b>Total Expense - Transportation</b>		<b>-\$270,654</b>	<b>-\$288,052</b>	<b>-\$31,267</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$31,267</b>	<b>10.85%</b>

<b>Net Surplus/(-Deficit) - Transportation</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,053</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,053</b>
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**Total ADRC Fund**

# Eau Claire County - ADRC Fund

## Quarterly Department Report - Summary

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Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	1,582,016	1,579,116	14,265	0	0	0	14,265	0.90%
44	Nutrition	963,766	981,327	80,934.13	0	0	0	80,934	8.25%
45	Other Aging	340,862	354,593	25,105.57	0	0	0	25,106	7.08%
46	Transportation	270,654	288,052	251,320.25	0	0	0	251,320	87.25%
<b>Total Revenue: ADRC Fund</b>		<b>\$3,157,298</b>	<b>\$3,203,088</b>	<b>\$371,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$371,625</b>	<b>11.60%</b>

Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	-1,582,016	-1,579,116	-317,072.2	0	0	0	-317,072	20.08%
44	Nutrition	-963,766	-981,327	-159,126.32	0	0	0	-159,126	16.22%
45	Other Aging	-340,862	-354,593	-63,828.37	0	0	0	-63,828	18.00%
46	Transportation	-270,654	-288,052	-31,267.19	0	0	0	-31,267	10.85%
<b>Total Expenditures:ADRC Func</b>		<b>-\$3,157,298</b>	<b>-\$3,203,088</b>	<b>-\$571,294</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$571,294</b>	<b>17.84%</b>

Dept	DEPT Description	Orig Budget 2019	Adj Budget 2019	Q1 2019	Q2 2019	Q3 2019	Q4 2019	YTD 2019	% of Budget
43	ADRC	0	0	-302,807.2	0	0	0	-302,807	0.00%
44	Nutrition	0	0	-78,192.19	0	0	0	-78,192	0.00%
45	Other Aging	0	0	-38,722.8	0	0	0	-38,723	0.00%
46	Transportation	0	0	220,053.06	0	0	0	220,053	0.00%
<b>Net Surplus/-Deficit:ADRC Fun</b>		<b>\$0</b>	<b>\$0</b>	<b>-\$199,669</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>-\$199,669</b>	<b>0.00%</b>